

# **EXHIBIT A**

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
2/1/2023	Alberga, Gina	Fee Application Preparation	Work on fee application for July 2022 - January 2023	1.00	\$ 415.00	\$ 415.00
2/1/2023	Smith, Hannah	Insurance Coverage Analysis	Updating claim sets for allocation scenarios for valuation inflation adjustments	2.00	\$ 305.00	\$ 610.00
2/2/2023	Alberga, Gina	Fee Application Preparation	Work on fee application for July 2022 - January 2023	0.50	\$ 415.00	\$ 207.50
2/2/2023	Smith, Hannah	Insurance Coverage Analysis	Updating claim sets to include adjustments for the assured loss retention fund for allocation scenarios for valuation inflation adjustments	1.30	\$ 305.00	\$ 396.50
2/6/2023	Smith, Hannah	Insurance Coverage Analysis	Running allocations for inflation adjustment update to valuation	0.70	\$ 305.00	\$ 213.50
2/6/2023	Smith, Hannah	Insurance Coverage Analysis	By Carrier Name and by Carrier Group Allocation Summary Analysis for inflation adjustments update to valuation	1.30	\$ 305.00	\$ 396.50
2/6/2023	Smith, Hannah	Insurance Coverage Analysis	By Claimant and by Policy Allocation Summary Analysis for inflation adjustments update to valuation	1.20	\$ 305.00	\$ 366.00
2/14/2023	Alberga, Gina	Fee Application Preparation	Work on Third Interim Fee Application	0.20	\$ 415.00	\$ 83.00
2/16/2023	Alberga, Gina	Fee Application Preparation	Third Interim Fee Application Preparation	0.10	\$ 415.00	\$ 41.50
2/16/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee Application Preparation	2.30	\$ 305.00	\$ 701.50
2/17/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee Application Preparation	2.50	\$ 305.00	\$ 762.50
2/20/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee Application Preparation	2.70	\$ 305.00	\$ 823.50
2/20/2023	Smith, Hannah	Fee Application Preparation	Continue to Prepare Third Interim Fee Application	3.00	\$ 305.00	\$ 915.00
2/21/2023	Alberga, Gina	Fee Application Preparation	Work on Third Interim Fee Application	0.90	\$ 415.00	\$ 373.50
2/21/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee Application Preparation	2.80	\$ 305.00	\$ 854.00
2/21/2023	Smith, Hannah	Fee Application Preparation	Continue to Prepare Third Interim Fee Application	1.10	\$ 305.00	\$ 335.50
2/24/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee Application Preparation	2.20	\$ 305.00	\$ 671.00
3/2/2023	Smith, Hannah	Fee Application Preparation	Prepare Third Interim Fee Application	1.60	\$ 305.00	\$ 488.00
3/3/2023	Smith, Hannah	Fee Application Preparation	Prepare Third Interim Fee Application	4.00	\$ 305.00	\$ 1,220.00
3/6/2023	Smith, Hannah	Fee Application Preparation	Prepare Third Interim Fee Application	2.00	\$ 305.00	\$ 610.00
3/7/2023	Smith, Hannah	Fee Application Preparation	Prepare Third Interim Fee Application	3.30	\$ 305.00	\$ 1,006.50
3/9/2023	DeLarm, Carolyn	Fee Application Preparation	Update Third Interim Fee Application	0.80	\$ 320.00	\$ 256.00
3/9/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee application preparation - updates to document	0.50	\$ 305.00	\$ 152.50
3/10/2023	DeLarm, Carolyn	Fee Application Preparation	Updating Summaries of Professional Services Rendered for the Third Interim Fee Application	1.00	\$ 320.00	\$ 320.00
3/10/2023	Smith, Hannah	Fee Application Preparation	Third Interim Fee application preparation - updates to document	1.00	\$ 305.00	\$ 305.00
3/13/2023	Smith, Hannah	Fee Application Preparation	Making edits to Third Interim Fee application after feedback from K. McNally	1.70	\$ 305.00	\$ 518.50
3/13/2023	McNally, Kathryn	Fee Application Preparation	Third interim fee application package preparation	2.30	\$ 635.00	\$ 1,460.50
3/13/2023	Schwab, Matthew	Fee Application Preparation	Review and finalize fee third interim fee application package	1.10	\$ 625.00	\$ 687.50
7/13/2023	Alberga, Gina	Valuation Analysis	Call with K. McNally and M. Schwab regarding status update and document requests	0.30	\$ 415.00	\$ 124.50
7/13/2023	McNally, Kathryn	Valuation Analysis	Call with G. Alberga and M. Schwab regarding status update and document requests	0.30	\$ 635.00	\$ 190.50
7/13/2023	Schwab, Matthew	Valuation Analysis	Call with K. McNally and G. Alberga regarding status update and document requests	0.30	\$ 625.00	\$ 187.50
10/6/2023	Alberga, Gina	Valuation Analysis	Call with I. Scharf, J. Dine, and K. McNally to discuss updated timeline for valuation report, report needs, and case status	0.50	\$ 415.00	\$ 207.50
10/6/2023	McNally, Kathryn	Valuation Analysis	Call with I. Scharf, J. Dine, and G. Alberga to discuss updated timeline for valuation report, report needs, and case status	0.50	\$ 635.00	\$ 317.50
10/13/2023	Alberga, Gina	Valuation Analysis	Reviewed POC data for potential valuation update per counsel to the committee request	0.80	\$ 415.00	\$ 332.00
10/16/2023	DeLarm, Carolyn	Valuation Analysis	Meet with G. Alberga to discuss valuation status	0.20	\$ 320.00	\$ 64.00
10/16/2023	Alberga, Gina	Valuation Analysis	Meet with C. DeLarm to discuss valuation status	0.20	\$ 415.00	\$ 83.00
10/16/2023	DeLarm, Carolyn	Valuation Analysis	Review latest valuation model and summaries in order to provide a status update for team meeting.	1.00	\$ 320.00	\$ 320.00
10/17/2023	Alberga, Gina	Valuation Analysis	Prepare tasks and timeline outline for team	0.80	\$ 415.00	\$ 332.00
10/17/2023	Martisauski, Brad	Valuation Analysis	Status meeting with K. McNally, G. Alberga, C. DeLarm, and M. Schwab to discuss open items to update and finalize valuation and allocations for report	0.50	\$ 305.00	\$ 152.50
10/17/2023	DeLarm, Carolyn	Valuation Analysis	Status meeting with K. McNally, G. Alberga, M. Schwab, and B. Martisauski to discuss open items to update and finalize valuation and allocations for report	0.50	\$ 320.00	\$ 160.00
10/17/2023	Alberga, Gina	Valuation Analysis	Status meeting with K. McNally, M. Schwab, C. DeLarm, and B. Martisauski to discuss open items to update and finalize valuation and allocations for report	0.50	\$ 415.00	\$ 207.50
10/17/2023	Schwab, Matthew	Valuation Analysis	Status meeting with K. McNally, G. Alberga, C. DeLarm, and B. Martisauski to discuss open items to update and finalize valuation and allocations for report	0.50	\$ 625.00	\$ 312.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
10/17/2023	McNally, Kathryn	Valuation Analysis	(partial participation) Status meeting with M. Schwab, G. Alberga, C. DeLarm, and B. Martisauski to discuss open items to update and finalize valuation and allocations for report	0.40	\$ 635.00	\$ 254.00
10/18/2023	DeLarm, Carolyn	Valuation Analysis	Review treatment of Objections and prior analysis related to objections	1.60	\$ 320.00	\$ 512.00
10/19/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable verdict + settlement analysis - perform search process on VerdictSearch, Lexis, Westlaw, and Bloomberg to refresh listing of comps for purposes of valuation	1.40	\$ 305.00	\$ 427.00
10/19/2023	DeLarm, Carolyn	Valuation Analysis	Updates to valuation model ahead of writing a report	3.30	\$ 320.00	\$ 1,056.00
10/19/2023	DeLarm, Carolyn	Valuation Analysis	Create detailed work plan for team to follow	0.50	\$ 320.00	\$ 160.00
10/20/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable verdict analysis - following refresh of comparable verdict/settlement research, update internal comparable verdict analysis	1.90	\$ 305.00	\$ 579.50
10/20/2023	Alberga, Gina	Valuation Analysis	Review proposed work plan by C. DeLarm.	0.40	\$ 415.00	\$ 166.00
10/20/2023	Alberga, Gina	Valuation Analysis	Transcribe notes from 10/6 Call with counsel to the committee & K. McNally and send to team	0.60	\$ 415.00	\$ 249.00
10/20/2023	Alberga, Gina	Document Review	Review CNA proposed plan of reorganization	0.80	\$ 415.00	\$ 332.00
10/23/2023	Martisauski, Brad	Comparable Matters Research/Analysis	NY IRCP research - aggregate claim statistics from NY IRCPs for internal analysis	2.10	\$ 305.00	\$ 640.50
10/24/2023	Martisauski, Brad	Valuation Analysis	Meeting with G. Alberga and C. DeLarm to discuss POC Objection analysis - aggregate summary of filed Objections for counsel to the committee review	0.60	\$ 305.00	\$ 183.00
10/24/2023	Alberga, Gina	Valuation Analysis	Meeting with B. Martisauski and C. DeLarm to discuss POC Objection analysis - aggregate summary of filed Objections for counsel to the committee review	0.60	\$ 415.00	\$ 249.00
10/24/2023	DeLarm, Carolyn	Valuation Analysis	Meeting with G. Alberga and B. Martisauski to discuss POC Objection analysis - aggregate summary of filed Objections for counsel to the committee review	0.60	\$ 320.00	\$ 192.00
10/24/2023	DeLarm, Carolyn	Valuation Analysis	Review objections and interrogatories and prepare template for analyst to perform analysis	2.80	\$ 320.00	\$ 896.00
10/25/2023	DeLarm, Carolyn	Valuation Analysis	Meet with M. Cortens to onboard and pull together Objection and Interrogatory index analysis	0.50	\$ 320.00	\$ 160.00
10/25/2023	Cortens, Morgan	Valuation Analysis	Meet with C. DeLarm to onboard and pull together Objection and Interrogatory index analysis	0.50	\$ 280.00	\$ 140.00
10/25/2023	DeLarm, Carolyn	Valuation Analysis	Debtor objection and interrogatory analysis.	1.50	\$ 320.00	\$ 480.00
10/25/2023	Alberga, Gina	Valuation Analysis	Check DOR bankruptcy docket for rulings on claim objection filings.	0.60	\$ 415.00	\$ 249.00
10/26/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable settlement research - research/aggregate settlements resulting from NY CVA	0.60	\$ 305.00	\$ 183.00
10/26/2023	DeLarm, Carolyn	Valuation Analysis	Sort through objections, create summary index of objections and compare against interrogatories.	3.20	\$ 320.00	\$ 1,024.00
10/26/2023	DeLarm, Carolyn	Valuation Analysis	Pull together outstanding questions on objections and interrogatories.	1.30	\$ 320.00	\$ 416.00
10/26/2023	Cortens, Morgan	Valuation Analysis	Analysis of objections and interrogatories index	1.60	\$ 280.00	\$ 448.00
10/27/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable settlement research - aggregate settlements resulting from NY CVA for internal analysis	2.40	\$ 305.00	\$ 732.00
10/27/2023	DeLarm, Carolyn	Valuation Analysis	Debtor objection and interrogatory analysis, QC M. Cortens work product and summarize file to G. Alberga	2.00	\$ 320.00	\$ 640.00
10/30/2023	Alberga, Gina	Valuation Analysis	Analyze Objection and Interrogatory response comparison prepared by C. DeLarm	1.00	\$ 415.00	\$ 415.00
10/31/2023	Alberga, Gina	Valuation Analysis	Continue to analyze the objections and interrogatory comparison analysis prepared by C. DeLarm	0.80	\$ 415.00	\$ 332.00
11/1/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Meeting with K. Lietz to discuss comparable settlement research - NY CVA	0.30	\$ 305.00	\$ 91.50
11/1/2023	Lietz, Kyle	Comparable Matters Research/Analysis	Meeting with B. Martisauski to discuss comparable settlement research - NY CVA	0.30	\$ 320.00	\$ 96.00
11/1/2023	DeLarm, Carolyn	Valuation Analysis	Call with M. Schwab, K. McNally, G. Alberga to discuss summary of objections filed by Debtor	0.50	\$ 320.00	\$ 160.00
11/1/2023	Alberga, Gina	Valuation Analysis	Call with M. Schwab, K. McNally, C. DeLarm to discuss summary of objections filed by Debtor	0.50	\$ 415.00	\$ 207.50
11/1/2023	McNally, Kathryn	Valuation Analysis	Call with M. Schwab, G. Alberga, C. DeLarm to discuss summary of objections filed by Debtor	0.50	\$ 635.00	\$ 317.50
11/1/2023	Schwab, Matthew	Valuation Analysis	Call with K. McNally, G. Alberga, C. DeLarm to discuss summary of objections filed by Debtor	0.50	\$ 625.00	\$ 312.50
11/1/2023	DeLarm, Carolyn	Valuation Analysis	Rochester objections and interrogatories analysis.	2.20	\$ 320.00	\$ 704.00
11/1/2023	Alberga, Gina	Valuation Analysis	Draft up feedback to C. DeLarm for objections analysis updates.	0.90	\$ 415.00	\$ 373.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
11/2/2023	DeLarm, Carolyn	Valuation Analysis	Evaluate treatment of claims with Debtor objection	0.60	\$ 320.00	\$ 192.00
11/2/2023	DeLarm, Carolyn	Valuation Analysis	Correspondence with M. Cortens regarding interrogatories index review	0.30	\$ 320.00	\$ 96.00
11/2/2023	Alberga, Gina	Valuation Analysis	Analyze Plan of Reorganization and Amended Plan of Reorganization definitions of included and excluded parties for POC Affiliation Analysis.	2.80	\$ 415.00	\$ 1,162.00
11/3/2023	DeLarm, Carolyn	Valuation Analysis	Review question list for counsel to the committee	0.20	\$ 320.00	\$ 64.00
11/3/2023	Alberga, Gina	Valuation Analysis	Draft email to counsel to the committee re: plan and affiliation questions	0.70	\$ 415.00	\$ 290.50
11/3/2023	Cortens, Morgan	Valuation Analysis	Analysis of Interrogatory 7	1.00	\$ 280.00	\$ 280.00
11/6/2023	DeLarm, Carolyn	Valuation Analysis	Meet with G. Alberga to discuss objections and interrogatories.	0.40	\$ 320.00	\$ 128.00
11/6/2023	Alberga, Gina	Valuation Analysis	Meet with C. DeLarm to discuss objections and interrogatories.	0.40	\$ 415.00	\$ 166.00
11/6/2023	DeLarm, Carolyn	Valuation Analysis	Work on treatment of various debtor objections in regards to claim valuation	1.00	\$ 320.00	\$ 320.00
11/6/2023	Alberga, Gina	Valuation Analysis	Edit draft correspondence and sent to B. Michael and I. Scharf re: claim objections	0.20	\$ 415.00	\$ 83.00
11/7/2023	DeLarm, Carolyn	Valuation Analysis	Call with G. Alberga to discuss objections and interrogatories.	0.50	\$ 320.00	\$ 160.00
11/7/2023	Alberga, Gina	Valuation Analysis	Call with C. DeLarm to discuss objections and interrogatories.	0.50	\$ 415.00	\$ 207.50
11/7/2023	Alberga, Gina	Valuation Analysis	Call with M. Schwab to discuss consideration of objections.	0.40	\$ 415.00	\$ 166.00
11/7/2023	Schwab, Matthew	Valuation Analysis	Call with G. Alberga to discuss consideration of objections.	0.40	\$ 625.00	\$ 250.00
11/7/2023	Alberga, Gina	Valuation Analysis	Standardize Participating Parties List to use in analysis of POC form analysis.	0.90	\$ 415.00	\$ 373.50
11/7/2023	Alberga, Gina	Valuation Analysis	Analyze and standardize abuser entities from POC forms to use to tie to standardized participating parties list	3.70	\$ 415.00	\$ 1,535.50
11/8/2023	Alberga, Gina	Valuation Analysis	Analyze participating parties list against entities identified in POCs for conflicting information regarding objected claims.	4.00	\$ 415.00	\$ 1,660.00
11/8/2023	Alberga, Gina	Valuation Analysis	Continue to analyze participating parties list against entities identified in POCs for conflicting information regarding objected claims and summarize conflicting information into affiliation analysis.	2.20	\$ 415.00	\$ 913.00
11/8/2023	Schwab, Matthew	Valuation Analysis	Review objections and considerations for impact on valuation.	0.80	\$ 625.00	\$ 500.00
11/27/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Analyze comparable settlements forwarded by M. Schwab and aggregate data for purposes of claim valuation.	0.70	\$ 305.00	\$ 213.50
11/28/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Aggregate NY CVA verdict/settlement comparable data analysis from research findings.	0.50	\$ 305.00	\$ 152.50
11/28/2023	Lietz, Kyle	Comparable Matters Research/Analysis	Comparable settlement research - research/aggregate settlements resulting from NY CVA	1.80	\$ 320.00	\$ 576.00
11/29/2023	Lietz, Kyle	Comparable Matters Research/Analysis	Comparable settlement research - research/aggregate settlements resulting from NY CVA	1.00	\$ 320.00	\$ 320.00
11/30/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Perform comparable verdict/settlement research process on VerdictSearch, Lexis, Westlaw, and Bloomberg for purposes of internal claim valuation.	0.50	\$ 305.00	\$ 152.50
11/30/2023	Alberga, Gina	Valuation Analysis	Prepare notes and questions for counsel to the committee ahead of call.	0.50	\$ 415.00	\$ 207.50
11/30/2023	DeLarm, Carolyn	Valuation Analysis	Call with G. Alberga, M. Schwab, K. McNally, I. Nasatir & B. Michael regarding case status and released parties request.	0.50	\$ 320.00	\$ 160.00
11/30/2023	McNally, Kathryn	Valuation Analysis	Call with C. DeLarm, M. Schwab, G. Alberga, I. Nasatir & B. Michael regarding case status and released parties request.	0.50	\$ 635.00	\$ 317.50
11/30/2023	Alberga, Gina	Valuation Analysis	Call with C. DeLarm, M. Schwab, K. McNally, I. Nasatir & B. Michael regarding case status and released parties request.	0.50	\$ 415.00	\$ 207.50
11/30/2023	Schwab, Matthew	Valuation Analysis	Call with C. DeLarm, G. Alberga, K. McNally, I. Nasatir & B. Michael regarding case status and released parties request.	0.50	\$ 625.00	\$ 312.50
11/30/2023	DeLarm, Carolyn	Valuation Analysis	Call with G. Alberga, M. Schwab, and K. McNally to review claim objections and analysis of claimant entities	0.70	\$ 320.00	\$ 224.00
11/30/2023	Alberga, Gina	Valuation Analysis	Call with C. DeLarm, M. Schwab, and K. McNally to review claim objections and analysis of claimant entities	0.70	\$ 415.00	\$ 290.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
11/30/2023	McNally, Kathryn	Valuation Analysis	Call with C. DeLarm, M. Schwab, and G. Alberga to review claim objections and analysis of claimant entities	0.70	\$ 635.00	\$ 444.50
11/30/2023	Schwab, Matthew	Valuation Analysis	Call with C. DeLarm, G. Alberga, and K. McNally to review claim objections and analysis of claimant entities	0.70	\$ 625.00	\$ 437.50
11/30/2023	DeLarm, Carolyn	Valuation Analysis	Pull together list go forward valuation plan for team.	0.90	\$ 320.00	\$ 288.00
11/30/2023	Alberga, Gina	Valuation Analysis	Call with C. DeLarm to discuss work flows for valuation and deliverables.	0.30	\$ 415.00	\$ 124.50
11/30/2023	DeLarm, Carolyn	Valuation Analysis	Call with G. Alberga to discuss work flows for valuation and deliverables.	0.30	\$ 320.00	\$ 96.00
12/1/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Perform comparable verdict/settlement research process on VerdictSearch, Lexis, Westlaw, and Bloomberg for purposes of internal claim valuation. Analyze comparable verdicts/settlements following research and communicate findings with internal management.	2.20	\$ 305.00	\$ 671.00
12/1/2023	DeLarm, Carolyn	Valuation Analysis	Review valuation model, make needed adjustments, and finalize work plan and action items to get claim values ready.	2.60	\$ 320.00	\$ 832.00
12/1/2023	DeLarm, Carolyn	Valuation Analysis	Meet with M. Cortens to walk through valuation related QC checks to be performed.	0.30	\$ 320.00	\$ 96.00
12/1/2023	Cortens, Morgan	Valuation Analysis	Meet with C. DeLarm to walk through valuation related QC checks to be performed.	0.30	\$ 280.00	\$ 84.00
12/1/2023	Alberga, Gina	Valuation Analysis	Develop and format low to no value claim analysis for Counsel to the committee	0.50	\$ 415.00	\$ 207.50
12/1/2023	Alberga, Gina	Valuation Analysis	Email to B. Michael re: low-to-no value claim analysis.	1.20	\$ 415.00	\$ 498.00
12/1/2023	Alberga, Gina	Insurance Coverage Analysis	Analyze coverage materials provided by client and policies already in insurance allocation system	0.80	\$ 415.00	\$ 332.00
12/1/2023	McNally, Kathryn	Comparable Matters Research/Analysis	Analysis of updated verdict comps for purposes of updated sexual abuse claim valuation requested by counsel to the committee	0.60	\$ 635.00	\$ 381.00
12/4/2023	DeLarm, Carolyn	Valuation Analysis	Update valuation to incorporate no affiliation discounts.	1.00	\$ 320.00	\$ 320.00
12/4/2023	DeLarm, Carolyn	Valuation Analysis	Entity analysis for valuation.	1.90	\$ 320.00	\$ 608.00
12/4/2023	Alberga, Gina	Valuation Analysis	Review Participating Party list provided by B. Michael to ensure analysis is working off the correct version.	0.10	\$ 415.00	\$ 41.50
12/4/2023	Schwab, Matthew	Valuation Analysis	Review survivor valuation, develop plan to update and begin to update valuation.	1.30	\$ 625.00	\$ 812.50
12/4/2023	Cortens, Morgan	Valuation Analysis	Analysis of additional claims in valuation	0.80	\$ 280.00	\$ 224.00
12/5/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Prepare summary statistics resulting from comparable verdict/settlement research for internal analysis.	0.40	\$ 305.00	\$ 122.00
12/5/2023	DeLarm, Carolyn	Valuation Analysis	Outside of NY abuse analysis.	1.20	\$ 320.00	\$ 384.00
12/5/2023	DeLarm, Carolyn	Valuation Analysis	Meet with M. Schwab, G. Alberga, H. Smith regarding updating/finalizing claim valuation and allocation of those figures	0.70	\$ 320.00	\$ 224.00
12/5/2023	Alberga, Gina	Valuation Analysis	Meet with M. Schwab, C. DeLarm, H. Smith regarding updating/finalizing claim valuation and allocation of those figures	0.70	\$ 415.00	\$ 290.50
12/5/2023	Smith, Hannah	Valuation Analysis	Meet with M. Schwab, G. Alberga, C. DeLarm regarding updating/finalizing claim valuation and allocation of those figures	0.70	\$ 305.00	\$ 213.50
12/5/2023	Schwab, Matthew	Valuation Analysis	Meet with G. Alberga, C. DeLarm, and H. Smith regarding updating/finalizing claim valuation and allocation of those figures	0.70	\$ 625.00	\$ 437.50
12/5/2023	Alberga, Gina	Valuation Analysis	Review list of potential additional defendants and provide feedback to C. DeLarm for purposes of additional entity discounts in claim valuation.	1.30	\$ 415.00	\$ 539.50
12/5/2023	Cortens, Morgan	Valuation Analysis	Analysis of potential discounted claims in valuation	1.60	\$ 280.00	\$ 448.00
12/5/2023	DeLarm, Carolyn	Valuation Analysis	Valuation model updates and incorporate additional discounts.	2.60	\$ 320.00	\$ 832.00
12/5/2023	Alberga, Gina	Insurance Coverage Analysis	Meeting with H. Smith to discuss insurance coverage and allocation deliverables	0.30	\$ 415.00	\$ 124.50
12/5/2023	Smith, Hannah	Insurance Coverage Analysis	Meeting with G. Alberga to discuss insurance coverage and allocation deliverables	0.30	\$ 305.00	\$ 91.50
12/5/2023	Smith, Hannah	Insurance Coverage Analysis	Creating alternate client in Insurance Coverage Allocation System and running allocations	4.00	\$ 305.00	\$ 1,220.00
12/5/2023	Smith, Hannah	Insurance Coverage Analysis	Continuing to run allocations and creating allocation summaries on allocation results	1.00	\$ 305.00	\$ 305.00
12/5/2023	Alberga, Gina	Insurance Coverage Analysis	Quality control analysis of claim valuation allocation results prepared by H. Smith	1.70	\$ 415.00	\$ 705.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
12/6/2023	DeLarm, Carolyn	Valuation Analysis	Valuation model development and QC in order to finalize values.	2.60	\$ 320.00	\$ 832.00
12/6/2023	DeLarm, Carolyn	Valuation Analysis	Meeting with M. Schwab and G. Alberga to walk through valuation discounts being applied and entity nuances.	0.50	\$ 320.00	\$ 160.00
12/6/2023	Alberga, Gina	Valuation Analysis	Meeting with M. Schwab and C. DeLarm to walk through valuation discounts being applied and entity nuances.	0.50	\$ 415.00	\$ 207.50
12/6/2023	Schwab, Matthew	Valuation Analysis	Meeting with G. Alberga and C. DeLarm to walk through valuation discounts being applied and entity nuances.	0.50	\$ 625.00	\$ 312.50
12/6/2023	Alberga, Gina	Valuation Analysis	QC updated all named entity index prepared by C. DeLarm to confirm incorporation of proposed edits to entities named in objection analysis.	0.60	\$ 415.00	\$ 249.00
12/6/2023	Alberga, Gina	Valuation Analysis	Email to B. Michael asking for feedback re: claims that allege abuse completely outside state of NY to incorporate into valuation model.	0.30	\$ 415.00	\$ 124.50
12/6/2023	Smith, Hannah	Insurance Coverage Analysis	Reviewing Diocese of Rochester Coverage program to create list of assumptions for counsel to the committee's confirmation	2.00	\$ 305.00	\$ 610.00
12/6/2023	Smith, Hannah	Insurance Coverage Analysis	Creating list of insurance coverage assumptions	2.80	\$ 305.00	\$ 854.00
12/6/2023	Alberga, Gina	Insurance Coverage Analysis	Review current coverage questions and assumptions prepared by H. Smith and compare to previous correspondence with counsel to the committee re: coverage to ensure continuity.	1.40	\$ 415.00	\$ 581.00
12/6/2023	Alberga, Gina	Insurance Coverage Analysis	Began drafting full list of coverage and allocation questions for counsel to the committee feedback and review	0.80	\$ 415.00	\$ 332.00
12/6/2023	Smith, Hannah	Insurance Coverage Analysis	Date of abuse assumption confirmation	2.10	\$ 305.00	\$ 640.50
12/6/2023	Cortens, Morgan	Valuation Analysis	Analysis of POCs for potential discounts in valuation	0.80	\$ 280.00	\$ 224.00
12/7/2023	DeLarm, Carolyn	Valuation Analysis	General model QC and discount factor QC checks and summarize status report to team	2.50	\$ 320.00	\$ 800.00
12/7/2023	DeLarm, Carolyn	Valuation Analysis	Working session with G. Alberga to review entity list and discuss potential discounts.	1.00	\$ 320.00	\$ 320.00
12/7/2023	Alberga, Gina	Valuation Analysis	Working session with C. DeLarm to review entity list and discuss potential discounts.	1.00	\$ 415.00	\$ 415.00
12/7/2023	Alberga, Gina	Insurance Coverage Analysis	Finalize and send email communication to I. Nasatir, T. Burns, J. Bair, I. Scharf, B. Michael regarding outstanding insurance and allocation questions, discuss with H. Smith email to ensure Stout captures all necessary feedback from Counsel to the committee	1.20	\$ 415.00	\$ 498.00
12/7/2023	Smith, Hannah	Insurance Coverage Analysis	Claimant Date of Abuse Quality Control Review to confirm dates of abuse for allocation purposes	4.00	\$ 305.00	\$ 1,220.00
12/7/2023	Smith, Hannah	Insurance Coverage Analysis	Updating valuation file with claimant's updated dates of abuse	0.30	\$ 305.00	\$ 91.50
12/7/2023	Cortens, Morgan	Insurance Coverage Analysis	QC finalized abuse start and end dates for allocation purposes	0.80	\$ 280.00	\$ 224.00
12/7/2023	Smith, Hannah	Insurance Coverage Analysis	Interrogatory Response Comparison Analysis	2.00	\$ 305.00	\$ 610.00
12/7/2023	McNally, Kathryn	Valuation Analysis	Review Correspondence from C. DeLarm with detailed update on status of claim valuation update and response re: same	0.30	\$ 635.00	\$ 190.50
12/7/2023	Lietz, Kyle	Valuation Analysis	QC Checks for Stout identified discounts in order to generate valuation model	1.00	\$ 320.00	\$ 320.00
12/7/2023	Schwab, Matthew	Valuation Analysis	Work on updating and finalizing valuation.	1.10	\$ 625.00	\$ 687.50
12/8/2023	DeLarm, Carolyn	Valuation Analysis	Analysis of filing dates and communications with counsel to the committee surrounding SOL discounts.	0.60	\$ 320.00	\$ 192.00
12/8/2023	Alberga, Gina	Valuation Analysis	Compare list of POC entities named by claimants to match to Participating Party list.	1.10	\$ 415.00	\$ 456.50
12/8/2023	Alberga, Gina	Valuation Analysis	Analyze updated claim valuation now incorporating outside state abuse considerations to confirm proper treatment	0.20	\$ 415.00	\$ 83.00
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Email correspondence with G. Alberga regarding number of claimants falling within CNA Coverage in Interrogatory Response	0.30	\$ 305.00	\$ 91.50
12/8/2023	Alberga, Gina	Insurance Coverage Analysis	Call with H. Smith regarding Interrogatory Response	0.10	\$ 415.00	\$ 41.50
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Call with G. Alberga regarding Interrogatory Response	0.10	\$ 305.00	\$ 30.50
12/8/2023	Alberga, Gina	Valuation Analysis	Email to B. Michael re: questions related to POC forms that name similar entities to those listed on the Participating Parties list and POCs without specific abuse date information.	1.30	\$ 415.00	\$ 539.50
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Reviewing/preparing list assumptions for incidents of abuse	2.00	\$ 305.00	\$ 610.00



Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Preparing Incident of Abuse QC workbook for K. Lietz and M. Cortens	2.20	\$ 305.00	\$ 671.00
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Meeting with K. Lietz and M. Cortens regarding incident of abuse quality control review process	0.40	\$ 305.00	\$ 122.00
12/8/2023	Lietz, Kyle	Insurance Coverage Analysis	Meeting with H. Smith and M. Cortens regarding incident of abuse quality control review process	0.40	\$ 320.00	\$ 128.00
12/8/2023	Cortens, Morgan	Insurance Coverage Analysis	Meeting with K. Lietz and M. Cortens regarding incident of abuse quality control review process	0.40	\$ 280.00	\$ 112.00
12/8/2023	Smith, Hannah	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	1.70	\$ 305.00	\$ 518.50
12/11/2023	Schwab, Matthew	Valuation Analysis	Detailed QC of valuation model.	4.00	\$ 625.00	\$ 2,500.00
12/11/2023	Schwab, Matthew	Valuation Analysis	Continue detailed QC of valuation and develop list of questions regarding claim attributes and objected to entities	1.20	\$ 625.00	\$ 750.00
12/11/2023	DeLarm, Carolyn	Valuation Analysis	Review QC questions from M. Schwab, prepare for discussion regarding claim attributes for claim valuation.	1.00	\$ 320.00	\$ 320.00
12/11/2023	Alberga, Gina	Valuation Analysis	Analyze questions prepared by M. Schwab re claim valuation and began compiling answers re: objected to entities.	0.80	\$ 415.00	\$ 332.00
12/11/2023	Alberga, Gina	Valuation Analysis	Assess POCs identified as missing information claims to debtor identified low to no value claims.	1.90	\$ 415.00	\$ 788.50
12/11/2023	Alberga, Gina	Insurance Coverage Analysis	Review counsel to the committee response to allocation and insurance questions and confirm proper treatment of insurance policies within insurance allocation system.	0.30	\$ 415.00	\$ 124.50
12/11/2023	Smith, Hannah	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	4.00	\$ 305.00	\$ 1,220.00
12/11/2023	Smith, Hannah	Insurance Coverage Analysis	Continued to perform quality control review on incidents of abuse for allocation purposes	3.60	\$ 305.00	\$ 1,098.00
12/11/2023	Lietz, Kyle	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	4.00	\$ 320.00	\$ 1,280.00
12/11/2023	Lietz, Kyle	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	1.00	\$ 320.00	\$ 320.00
12/11/2023	Cortens, Morgan	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	2.40	\$ 280.00	\$ 672.00
12/11/2023	DeLarm, Carolyn	Insurance Coverage Analysis	Address questions from H. Smith/M. Cortens regarding incident of abuse QC.	0.30	\$ 320.00	\$ 96.00
12/12/2023	DeLarm, Carolyn	Valuation Analysis	Call with M. Schwab, and G. Alberga to walk through questions on POC scoring and valuation discounting	0.60	\$ 320.00	\$ 192.00
12/12/2023	Alberga, Gina	Valuation Analysis	Call with M. Schwab, and C. DeLarm to walk through questions on POC scoring and valuation discounting	0.60	\$ 415.00	\$ 249.00
12/12/2023	Schwab, Matthew	Valuation Analysis	Call with G. Alberga and C. DeLarm to walk through questions on POC scoring and valuation discounting	0.60	\$ 625.00	\$ 375.00
12/12/2023	DeLarm, Carolyn	Valuation Analysis	Incorporate Schwab feedback into valuation model and compile entity list for QC.	2.60	\$ 320.00	\$ 832.00
12/12/2023	Alberga, Gina	Valuation Analysis	Analyze claim valuation to ensure understanding of scoring and discounts applied.	1.40	\$ 415.00	\$ 581.00
12/12/2023	Alberga, Gina	Insurance Coverage Analysis	Review date assumptions documentation and explanations prepared by H. Smith to confirm agreement of date assumptions	0.30	\$ 415.00	\$ 124.50
12/12/2023	Alberga, Gina	Insurance Coverage Analysis	Meet with M. Schwab and H. Smith to discuss allocation assumptions and trigger dates.	0.50	\$ 415.00	\$ 207.50
12/12/2023	Smith, Hannah	Insurance Coverage Analysis	Meet with M. Schwab and G. Alberga to discuss allocation assumptions and trigger dates.	0.50	\$ 305.00	\$ 152.50
12/12/2023	Schwab, Matthew	Insurance Coverage Analysis	Meet with G. Alberga and H. Smith to discuss allocation assumptions and trigger dates.	0.50	\$ 625.00	\$ 312.50
12/12/2023	Smith, Hannah	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	1.20	\$ 305.00	\$ 366.00
12/12/2023	Lietz, Kyle	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	2.30	\$ 320.00	\$ 736.00
12/12/2023	Cortens, Morgan	Insurance Coverage Analysis	Performed quality control review on incidents of abuse for allocation purposes	3.60	\$ 280.00	\$ 1,008.00
12/12/2023	Lietz, Kyle	Insurance Coverage Analysis	Meeting with M. Cortens and H. Smith to discuss incident of abuse QC for difficult to determine claimants	0.70	\$ 320.00	\$ 224.00
12/12/2023	Cortens, Morgan	Insurance Coverage Analysis	Meeting with H. Smith and K. Lietz to discuss incident of abuse QC for difficult to determine claimants	0.70	\$ 280.00	\$ 196.00
12/12/2023	Smith, Hannah	Insurance Coverage Analysis	Meeting with M. Cortens and K. Lietz to discuss incident of abuse QC for difficult to determine claimants	0.70	\$ 305.00	\$ 213.50

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
12/13/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Perform research on comparable bankruptcy dioceses re: TDP trust procedures for purposes of benchmarking Diocese of Rochester claim valuation.	0.80	\$ 305.00	\$ 244.00
12/13/2023	DeLarm, Carolyn	Valuation Analysis	Address questions from M. Schwab regarding valuation model in order to finalize claim values.	0.30	\$ 320.00	\$ 96.00
12/13/2023	Alberga, Gina	Valuation Analysis	Compare list of POC entities named by claimants to match to Participating Party list to assist in determining if any additional party discounts may apply	1.10	\$ 415.00	\$ 456.50
12/13/2023	Smith, Hannah	Valuation Analysis	Call with C. DeLarm regarding updating valuation file for updated incidents of abuse	0.20	\$ 305.00	\$ 61.00
12/13/2023	DeLarm, Carolyn	Valuation Analysis	Call with H. Smith regarding updating valuation file for updated incidents of abuse	0.20	\$ 320.00	\$ 64.00
12/13/2023	Smith, Hannah	Insurance Coverage Analysis	QC M. Cortens and K. Lietz incident of abuse review and combine the updated QC into valuation file	4.00	\$ 305.00	\$ 1,220.00
12/13/2023	Smith, Hannah	Insurance Coverage Analysis	Building claim sets for allocation on updated valuation and claimants' updated dates of abuse and incidents of abuse	3.00	\$ 305.00	\$ 915.00
12/13/2023	Schwab, Matthew	Valuation Analysis	Work on finalizing claim valuation. Review and check data sources and assumptions for discounts.	1.70	\$ 625.00	\$ 1,062.50
12/13/2023	McNally, Kathryn	Valuation Analysis	Review detailed summary of completed and open work steps to value claims as requested by counsel to the committee in preparation for Stout team call on 12/14	0.30	\$ 635.00	\$ 190.50
12/14/2023	Schwab, Matthew	Valuation Analysis	Call with K. McNally, C. DeLarm, G. Alberga, B. Martisauski, and H. Smith to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 625.00	\$ 312.50
12/14/2023	Martisauski, Brad	Valuation Analysis	Call with K. McNally, M. Schwab, G. Alberga, C. DeLarm, and H. Smith to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 305.00	\$ 152.50
12/14/2023	DeLarm, Carolyn	Valuation Analysis	Call with K. McNally, M. Schwab, G. Alberga, B. Martisauski, and H. Smith to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 320.00	\$ 160.00
12/14/2023	Alberga, Gina	Valuation Analysis	Call with K. McNally, M. Schwab, B. Martisauski, C. DeLarm, and H. Smith to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 415.00	\$ 207.50
12/14/2023	Smith, Hannah	Valuation Analysis	Call with K. McNally, M. Schwab, G. Alberga, C. DeLarm, and B. Martisauski to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 305.00	\$ 152.50
12/14/2023	McNally, Kathryn	Valuation Analysis	Call with M. Schwab, G. Alberga, C. DeLarm, B. Martisauski, and H. Smith to discuss outstanding Diocese of Rochester action items ahead of submission of claimant valuation figures per counsel to the committee's request.	0.50	\$ 635.00	\$ 317.50
12/14/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Incorporate updates into comparable verdict analysis following AM meeting with Stout team. Roll-forward BLS inflation data and perform research on comparable verdict/settlement research platforms.	0.70	\$ 305.00	\$ 213.50
12/14/2023	Martisauski, Brad	Valuation Analysis	Prepare summary of DOR valuation statistics and communicate findings to K. McNally.	0.90	\$ 305.00	\$ 274.50
12/14/2023	McNally, Kathryn	Valuation Analysis	Analysis of claim valuations by tier compared to updated comparable data	0.40	\$ 635.00	\$ 254.00
12/14/2023	DeLarm, Carolyn	Valuation Analysis	Discuss potential additional entity discounts with G. Alberga	0.20	\$ 320.00	\$ 64.00
12/14/2023	Alberga, Gina	Valuation Analysis	Discuss potential additional entity discounts with C. DeLarm	0.20	\$ 415.00	\$ 83.00
12/14/2023	Alberga, Gina	Valuation Analysis	Review additional entity discounts applied to POC forms	2.00	\$ 415.00	\$ 830.00
12/14/2023	DeLarm, Carolyn	Valuation Analysis	Incorporate additional discount into claim valuation as well as additional discount updates as directed by team.	1.10	\$ 320.00	\$ 352.00



Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
12/14/2023	Alberga, Gina	Insurance Coverage Analysis	Review insurers and parent company roll up and correspondence requesting confirmation of insurer/parent company.	0.40	\$ 415.00	\$ 166.00
12/14/2023	Alberga, Gina	Valuation Analysis	Review claim valuation and debtor's interrogatory response to confirm number of claims assigned as low to no value for M. Schwab	0.60	\$ 415.00	\$ 249.00
12/14/2023	Alberga, Gina	Valuation Analysis	Analyze claim valuation impact related to inflation adjustments	0.20	\$ 415.00	\$ 83.00
12/14/2023	Schwab, Matthew	Valuation Analysis	QC of final forecasts incorporating updates from call ahead of insurance allocations.	1.80	\$ 625.00	\$ 1,125.00
12/14/2023	Smith, Hannah	Insurance Coverage Analysis	Preparing CNA Interrogatory analysis for meeting with M. Schwab and G. Alberga	0.40	\$ 305.00	\$ 122.00
12/14/2023	Alberga, Gina	Insurance Coverage Analysis	Meeting with M. Schwab and H. Smith to discuss claims potentially triggering CNA coverage and interpretation re: dates of abuse from POC forms	0.30	\$ 415.00	\$ 124.50
12/14/2023	Smith, Hannah	Insurance Coverage Analysis	Meeting with M. Schwab and G. Alberga to discuss claims potentially triggering CNA coverage and interpretation re: dates of abuse from POC forms	0.30	\$ 305.00	\$ 91.50
12/14/2023	Schwab, Matthew	Insurance Coverage Analysis	Meeting with G. Alberga and H. Smith to discuss claims potentially triggering CNA coverage and interpretation re: dates of abuse from POC forms	0.30	\$ 625.00	\$ 187.50
12/14/2023	Smith, Hannah	Insurance Coverage Analysis	Confirming insurance listing by comparing current schedule against insurance filings on docket	1.40	\$ 305.00	\$ 427.00
12/14/2023	Smith, Hannah	Insurance Coverage Analysis	Performing Allocations Analysis for updated valuation (Creating claim sets/Running Insurance Allocations through Insurance Coverage Allocation System/Reporting on allocation results)	4.00	\$ 305.00	\$ 1,220.00
12/14/2023	Smith, Hannah	Insurance Coverage Analysis	Continue performing Allocations Analysis for updated valuation (Creating claim sets/Running Insurance Allocations through Insurance Coverage Allocation System/Reporting on allocation results)	0.20	\$ 305.00	\$ 61.00
12/15/2023	Alberga, Gina	Insurance Coverage Analysis	Begin QC of allocation results prepared by H. Smith	1.80	\$ 415.00	\$ 747.00
12/15/2023	Alberga, Gina	Valuation Analysis	Review counsel to the committee answers to claim specific questions and ensure proper treatment in valuation.	1.10	\$ 415.00	\$ 456.50
12/15/2023	Schwab, Matthew	Valuation Analysis	Review counsel to the committee answers to claim specific questions in order to incorporate into valuation.	0.50	\$ 625.00	\$ 312.50
12/18/2023	Alberga, Gina	Insurance Coverage Analysis	QC steps taken to create insurance allocation system claim sets prepared by H. Smith	2.80	\$ 415.00	\$ 1,162.00
12/18/2023	Alberga, Gina	Insurance Coverage Analysis	Call with H. Smith to discuss assumptions used in coverage for Allocation Summary	0.50	\$ 415.00	\$ 207.50
12/18/2023	Smith, Hannah	Insurance Coverage Analysis	Call with G. Alberga to discuss assumptions used in coverage for Allocation Summary	0.50	\$ 305.00	\$ 152.50
12/18/2023	Alberga, Gina	Insurance Coverage Analysis	Work on claim allocation methodology including correspondence with K. McNally regarding methodology and sources	0.80	\$ 415.00	\$ 332.00
12/18/2023	McNally, Kathryn	Insurance Coverage Analysis	Develop claim allocation methodology and review detailed results, including correspondence with G. Alberga and H. Smith regarding methodology and sources	2.80	\$ 635.00	\$ 1,778.00
12/18/2023	Alberga, Gina	Insurance Coverage Analysis	Call with H. Smith to walk through allocation questions	1.10	\$ 415.00	\$ 456.50
12/18/2023	Smith, Hannah	Insurance Coverage Analysis	Call with G. Alberga to walk through allocation questions	1.10	\$ 305.00	\$ 335.50
12/18/2023	Smith, Hannah	Insurance Coverage Analysis	Performing Allocations Analysis (Creating claim sets/Running Insurance Allocations through Insurance Coverage Allocation System/Reporting on allocation results)	3.00	\$ 305.00	\$ 915.00
12/18/2023	Smith, Hannah	Insurance Coverage Analysis	Allocation Summary Analysis Reporting by Policy	0.90	\$ 305.00	\$ 274.50
12/18/2023	Schwab, Matthew	Insurance Coverage Analysis	QC of allocation results using updated claim forecast.	3.70	\$ 625.00	\$ 2,312.50
12/18/2023	Martisauski, Brad	Comparable Matters Research/Analysis	Incorporate updated comparable verdict research into internal Stout listing of all sexual abuse-related verdict comps. Produce demonstratives displaying damage amounts over time by request of K. McNally and communicate findings with Stout team.	0.90	\$ 305.00	\$ 274.50
12/18/2023	McNally, Kathryn	Comparable Matters Research/Analysis	Review analysis of comparable verdict and settlements for purposes of valuation of DOR sexual abuse claims	0.80	\$ 635.00	\$ 508.00
12/18/2023	DeLarm, Carolyn	Valuation Analysis	Pull together comparison of claim values/categorizations at the request of K. McNally	0.80	\$ 320.00	\$ 256.00
12/18/2023	DeLarm, Carolyn	Valuation Analysis	Pull together PowerPoint presentation for Pachulski reference.	2.60	\$ 320.00	\$ 832.00

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
12/18/2023	Martisauski, Brad	Valuation Analysis	Assist in preparation of DOR Status Update presentation to be shared with counsel to the committee. Update slides re: comparable verdict research and QC valuation results.	1.10	\$ 305.00	\$ 335.50
12/18/2023	Alberga, Gina	Valuation Analysis	Review initial presentation detailing claim valuation steps for counsel to the committee and provide feedback to team requesting changes.	0.70	\$ 415.00	\$ 290.50
12/19/2023	Alberga, Gina	Insurance Coverage Analysis	QC allocation results to ensure proper allocation of claim valuation to debtor coverage.	3.80	\$ 415.00	\$ 1,577.00
12/19/2023	Schwab, Matthew	Insurance Coverage Analysis	QC of allocation results.	2.20	\$ 625.00	\$ 1,375.00
12/19/2023	Schwab, Matthew	Insurance Coverage Analysis	Continue to work on finalizing and QCing allocation results uses updated forecast.	1.90	\$ 625.00	\$ 1,187.50
12/19/2023	Alberga, Gina	Insurance Coverage Analysis	Call with M. Schwab and H. Smith to discuss allocation results.	0.40	\$ 415.00	\$ 166.00
12/19/2023	Schwab, Matthew	Insurance Coverage Analysis	Call with G. Alberga and H. Smith to discuss allocation results.	0.40	\$ 625.00	\$ 250.00
12/19/2023	Smith, Hannah	Insurance Coverage Analysis	Call with M. Schwab and G. Alberga to discuss allocation results.	0.40	\$ 305.00	\$ 122.00
12/19/2023	Alberga, Gina	Insurance Coverage Analysis	Meeting with H. Smith to go over by carrier allocation summary formatting changes	0.20	\$ 415.00	\$ 83.00
12/19/2023	Smith, Hannah	Insurance Coverage Analysis	Meeting with G. Alberga to go over by carrier allocation summary formatting changes	0.20	\$ 305.00	\$ 61.00
12/19/2023	Smith, Hannah	Insurance Coverage Analysis	Making formatting changes to by carrier allocation summary	0.30	\$ 305.00	\$ 91.50
12/19/2023	Alberga, Gina	Insurance Coverage Analysis	Develop language documenting various insurance assumptions confirmed by counsel to the committee for by carrier allocation reporting.	0.90	\$ 415.00	\$ 373.50
12/19/2023	McNally, Kathryn	Valuation Analysis	Review and edit draft presentation of updated claim valuation and insurance allocation analysis requested by counsel to the committee	2.20	\$ 635.00	\$ 1,397.00
12/19/2023	DeLarm, Carolyn	Valuation Analysis	Internal communication regarding powerpoint slide deck and potential updates.	0.20	\$ 320.00	\$ 64.00
12/19/2023	Martisauski, Brad	Valuation Analysis	Incorporate revisions from K. McNally into DOR Status Update presentation. Update slides re: comparable verdict research and QC deck.	0.80	\$ 305.00	\$ 244.00
12/19/2023	DeLarm, Carolyn	Valuation Analysis	Incorporate K. McNally feedback into powerpoint slide deck.	2.10	\$ 320.00	\$ 672.00
12/19/2023	Alberga, Gina	Valuation Analysis	Review valuation presentation and provide feedback to C. DeLarm	0.60	\$ 415.00	\$ 249.00
12/19/2023	Alberga, Gina	Valuation Analysis	Incorporate final round of K. McNally and M. Schwab edits and feedback into powerpoint slide deck.	1.60	\$ 415.00	\$ 664.00
12/19/2023	Lietz, Kyle	Valuation Analysis	Converted valuation powerpoint to company template	2.00	\$ 320.00	\$ 640.00
12/19/2023	Schwab, Matthew	Valuation Analysis	Assist in reviewing and finalizing presentation summarizing claim valuation methodology and corresponding assumptions.	0.80	\$ 625.00	\$ 500.00
12/20/2023	DeLarm, Carolyn	Valuation Analysis	Internal communication and valuation methodology presentation updates.	0.80	\$ 320.00	\$ 256.00
12/20/2023	Alberga, Gina	Valuation Analysis	Work on claim valuation methodology presentation for purposes of solicitation letter.	1.40	\$ 415.00	\$ 581.00
12/20/2023	McNally, Kathryn	Valuation Analysis	Correspondence with I. Scharf, B. Michael, I. Nasatir, and Stout team regarding outcome of DOR hearing on 12/19 and impact on Stout timeline for valuation and insurance allocation opinions	0.30	\$ 635.00	\$ 190.50
1/9/2024	Alberga, Gina	Valuation Analysis	Correspondence to I. Scharf, B. Michael, & I. Nasir regarding plan supplements and requesting call to discuss deliverables ahead of expert report.	0.10	\$ 415.00	\$ 41.50
1/18/2024	Alberga, Gina	Valuation Analysis	Call with I. Nasatir, I. Scharf, K. McNally and M. Schwab to discuss updated valuation and CNA allocation	0.90	\$ 415.00	\$ 373.50
1/18/2024	Schwab, Matthew	Valuation Analysis	Call with I. Nasatir, I. Scharf, G. Alberga and K. McNally to discuss updated valuation and CNA allocation	0.90	\$ 625.00	\$ 562.50
1/18/2024	McNally, Kathryn	Valuation Analysis	Call with I. Nasatir, I. Scharf, G. Alberga and M. Schwab to discuss updated valuation and CNA allocation	0.90	\$ 635.00	\$ 571.50
2/5/2024	McNally, Kathryn	Document Review	Review DOR docket and recent filings/hearing results to understand timetable for valuation needs	0.40	\$ 635.00	\$ 254.00
2/7/2024	Alberga, Gina	Valuation Analysis	Work on quality control checking of nature of alleged abuse tier with focus highest severity tier allegations	3.70	\$ 415.00	\$ 1,535.50
2/7/2024	Alberga, Gina	Insurance Coverage Analysis	Communication with H. Smith re: how to categorize date of alleged abuse review as it impacts both insurance and valuation.	0.20	\$ 415.00	\$ 83.00

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
2/8/2024	Alberga, Gina	Valuation Analysis	Continue to work on quality control checking of nature of alleged abuse tier with focus on fondling allegations.	3.00	\$ 415.00	\$ 1,245.00
2/12/2024	Cortens, Morgan	Claim File Review	Nature of Abuse QC	1.80	\$ 280.00	\$ 504.00
2/13/2024	Cortens, Morgan	Claim File Review	Nature of Abuse QC	4.00	\$ 280.00	\$ 1,120.00
2/13/2024	Cortens, Morgan	Claim File Review	Continued nature of Abuse QC	1.40	\$ 280.00	\$ 392.00
2/19/2024	DeLarm, Carolyn	Claim File Review	Nature of Abuse QC	2.00	\$ 320.00	\$ 640.00
3/18/2024	Alberga, Gina	Document Review	Read through estimation motion discovery documents provided by counsel to committee	1.40	\$ 415.00	\$ 581.00
3/19/2024	Alberga, Gina	Insurance Coverage Analysis	Prep and call with I. Nasatir, J. Fine, M. Schwab and K. McNally re: continental claim	0.80	\$ 415.00	\$ 332.00
3/19/2024	McNally, Kathryn	Insurance Coverage Analysis	Prep and call with I. Nasatir, J. Fine, M. Schwab and G. Alberga re: continental claim	0.80	\$ 635.00	\$ 508.00
3/19/2024	Schwab, Matthew	Insurance Coverage Analysis	Prep and call with I. Nasatir, J. Fine, K. McNally and G. Alberga re: continental claim	0.80	\$ 625.00	\$ 500.00
3/19/2024	Alberga, Gina	Document Review	Continue to review continental breach of contract filings and related documents provided by counsel to the committee	1.20	\$ 415.00	\$ 498.00
3/19/2024	McNally, Kathryn	Document Review	Analyze Continental breach of contract filings and related documents provided by counsel to the committee	0.40	\$ 635.00	\$ 254.00
3/19/2024	Schwab, Matthew	Insurance Coverage Analysis	Follow up call w/ K. McNally discussing CNA motion and information requested.	0.30	\$ 625.00	\$ 187.50
3/19/2024	McNally, Kathryn	Insurance Coverage Analysis	Follow up call w/ M. Schwab discussing CNA motion and information requested.	0.30	\$ 635.00	\$ 190.50
3/19/2024	Schwab, Matthew	Document Review	Read various motions regarding CNA administrative claim.	1.80	\$ 625.00	\$ 1,125.00
3/21/2024	Alberga, Gina	Insurance Coverage Analysis	Call w/ M. Schwab and K. McNally to review and discuss allocation results.	0.40	\$ 415.00	\$ 166.00
3/21/2024	McNally, Kathryn	Insurance Coverage Analysis	Call w/ M. Schwab and G. Alberga to review and discuss allocation results.	0.40	\$ 635.00	\$ 254.00
3/21/2024	Schwab, Matthew	Insurance Coverage Analysis	Call w/ K. McNally and G. Alberga to review and discuss allocation results.	0.40	\$ 625.00	\$ 250.00
3/21/2024	Alberga, Gina	Document Review	Review CNA estimation discovery materials per Counsel to the Committee's request and provide commentary to K. McNally and M. Schwab.	1.20	\$ 415.00	\$ 498.00
3/21/2024	McNally, Kathryn	Insurance Coverage Analysis	Edits to proposed discovery requests re: CIC and review of documentation re: same, including CIC and CCC financial statements	1.80	\$ 635.00	\$ 1,143.00
3/21/2024	Schwab, Matthew	Insurance Coverage Analysis	Assist with counsel response to CNA administrative claim.	0.60	\$ 625.00	\$ 375.00
3/22/2024	McNally, Kathryn	Insurance Coverage Analysis	Analysis of Continental Casualty Company financial statements and summary to counsel per request	0.90	\$ 635.00	\$ 571.50
3/27/2024	Martisauski, Brad	Comparable Matters Research/Analysis	NY/NJ CVA research - aggregate publicly available CVA-related verdicts and settlements for purposes of benchmarking claim values.	0.80	\$ 305.00	\$ 244.00
3/28/2024	Martisauski, Brad	Comparable Matters Research/Analysis	NY/NJ CVA research - aggregate publicly available CVA-related verdicts and settlements for purposes of benchmarking claim values.	0.50	\$ 305.00	\$ 152.50
4/1/2024	Martisauski, Brad	Comparable Matters Research/Analysis	NY/NJ CVA research - aggregate publicly available CVA-related verdicts and settlements for purposes of benchmarking claim values.	1.20	\$ 305.00	\$ 366.00
4/2/2024	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable Settlement Analysis - Research publicly available sexual abuse settlements involving religious institutions for purposes of supporting Stout valuation figures.	0.60	\$ 305.00	\$ 183.00
4/3/2024	DeLarm, Carolyn	Claim File Review	Develop date and incident of abuse QC	0.80	\$ 320.00	\$ 256.00
4/4/2024	Martisauski, Brad	Comparable Matters Research/Analysis	Comparable Settlement Analysis - Research publicly available sexual abuse settlements involving religious institutions for purposes of supporting Stout valuation figures.	0.40	\$ 305.00	\$ 122.00
4/4/2024	DeLarm, Carolyn	Claim File Review	QC of incident and dates of abuse extraction data from POC review to ensure consistencies.	2.80	\$ 320.00	\$ 896.00
4/5/2024	DeLarm, Carolyn	Claim File Review	Date of Abuse QC.	1.20	\$ 320.00	\$ 384.00
4/8/2024	DeLarm, Carolyn	Claim File Review	Date and Incident of abuse manual QC.	1.60	\$ 320.00	\$ 512.00
4/15/2024	Alberga, Gina	Comparable Matters Research/Analysis	Review disclosure statement and plan filed by Diocese for purposes of understanding current proposal.	1.10	\$ 415.00	\$ 456.50
4/16/2024	DeLarm, Carolyn	Valuation Analysis	Meeting with G. Alberga to walk through latest filings.	0.30	\$ 320.00	\$ 96.00
4/16/2024	Alberga, Gina	Valuation Analysis	Meeting with C. DeLarm to walk through latest filings.	0.30	\$ 415.00	\$ 124.50
4/17/2024	Cortens, Morgan	Document Review	Analysis of disclosure statement and Chapter 11 plan for references to valuation or coverage	1.50	\$ 280.00	\$ 420.00

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
4/19/2024	DeLarm, Carolyn	Document Review	Read and review Disclosure statement of the proposed plan.	0.50	\$ 320.00	\$ 160.00
4/22/2024	DeLarm, Carolyn	Document Review	Read and analyze the proposed plan and disclosure statement.	2.00	\$ 320.00	\$ 640.00
4/23/2024	DeLarm, Carolyn	Document Review	Review DOR Disclosure Statement and Plan.	2.50	\$ 320.00	\$ 800.00
4/23/2024	Cortens, Morgan	Document Review	Analysis of disclosure statement and Chapter 11 plan for references to valuation or coverage	4.00	\$ 280.00	\$ 1,120.00
4/25/2024	DeLarm, Carolyn	Document Review	Finish reviewing disclosure statement & Plan. Compare notes with M. Cortens and summarize findings for team.	1.80	\$ 320.00	\$ 576.00
4/25/2024	Alberga, Gina	Document Review	Review notes prepared by C. DeLarm and M. Cortens related to the most recent disclosure statement and plan filing.	0.60	\$ 415.00	\$ 249.00
5/6/2024	Alberga, Gina	Document Review	Review Debtor and CNA filing comparison	0.50	\$ 415.00	\$ 207.50
5/17/2024	Martisauski, Brad	Comparable Matters Research/Analysis	Analyze sexual abuse settlement provided by M. Schwab and incorporate data into Stout database for purposes of benchmarking claim value.	0.60	\$ 305.00	\$ 183.00
5/30/2024	Alberga, Gina	Rebuttal Analysis	Read through D. Martin Expert Report	1.20	\$ 415.00	\$ 498.00
5/30/2024	Cortens, Morgan	Document Review	Analysis of Fifth amended plan and disclosure statement	2.60	\$ 280.00	\$ 728.00
5/31/2024	Martisauski, Brad	Rebuttal Analysis	Call with M. Schwab, C. DeLarm, G. Alberga, H. Smith, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 305.00	\$ 335.50
5/31/2024	Alberga, Gina	Rebuttal Analysis	Call with M. Schwab, C. DeLarm, B. Martisauski, H. Smith, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 415.00	\$ 456.50
5/31/2024	DeLarm, Carolyn	Rebuttal Analysis	Call with M. Schwab, G. Alberga, B. Martisauski, H. Smith, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 320.00	\$ 352.00
5/31/2024	Smith, Hannah	Rebuttal Analysis	Call with M. Schwab, C. DeLarm, B. Martisauski, G. Alberga, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 305.00	\$ 335.50
5/31/2024	Lietz, Kyle	Rebuttal Analysis	Call with M. Schwab, C. DeLarm, B. Martisauski, H. Smith, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 320.00	\$ 352.00
5/31/2024	Schwab, Matthew	Rebuttal Analysis	Call with G. Alberga, C. DeLarm, B. Martisauski, H. Smith, K. Lietz, and M. Cortens to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 625.00	\$ 687.50
5/31/2024	Cortens, Morgan	Rebuttal Analysis	Call with M. Schwab, C. DeLarm, B. Martisauski, H. Smith, K. Lietz, and G. Alberga to discuss plan of action for rebuttal analysis of Martin Expert Report (NERA)	1.10	\$ 280.00	\$ 308.00
5/31/2024	Martisauski, Brad	Rebuttal Analysis	Review Martin expert report (NERA) and perform analysis on diocesan bankruptcy settlements relied upon for purposes of preparing rebuttal points.	3.70	\$ 305.00	\$ 1,128.50
5/31/2024	Martisauski, Brad	Rebuttal Analysis	Continue to review Martin expert report (NERA) and perform analysis on diocesan bankruptcy settlements relied upon for purposes of preparing rebuttal points.	0.90	\$ 305.00	\$ 274.50
5/31/2024	DeLarm, Carolyn	Rebuttal Analysis	Read NERA deposition, summarize points, research articles referenced in report.	3.20	\$ 320.00	\$ 1,024.00
5/31/2024	Alberga, Gina	Rebuttal Analysis	Draft correspondence to team outlining work steps and assigning Martin rebuttal report analysis to team members for purposes of analyzing and understanding Martin report calculations.	1.30	\$ 415.00	\$ 539.50
5/31/2024	Alberga, Gina	Rebuttal Analysis	Continue to read through and analyze key takeaways from Martin expert report	0.30	\$ 415.00	\$ 124.50
5/31/2024	Smith, Hannah	Rebuttal Analysis	Reviewing the Expert Report of Denise Martin	0.90	\$ 305.00	\$ 274.50
5/31/2024	Smith, Hannah	Rebuttal Analysis	Meeting with B. Martisauski to discuss distribution of rebuttal analysis tasks	0.20	\$ 305.00	\$ 61.00
5/31/2024	Martisauski, Brad	Rebuttal Analysis	Meeting with H. Smith to discuss distribution of rebuttal analysis tasks	0.20	\$ 305.00	\$ 61.00
5/31/2024	Smith, Hannah	Rebuttal Analysis	Meeting with K. Lietz to discuss process for unrestricted assets rebuttal analysis	0.30	\$ 305.00	\$ 91.50
5/31/2024	Lietz, Kyle	Rebuttal Analysis	Meeting with H. Smith to discuss process for unrestricted assets rebuttal analysis	0.30	\$ 320.00	\$ 96.00
5/31/2024	Smith, Hannah	Rebuttal Analysis	Call with G. Alberga to discuss Unrestricted diocesan assets analysis for rebuttal analysis	0.80	\$ 305.00	\$ 244.00

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
5/31/2024	Alberga, Gina	Rebuttal Analysis	Call with H. Smith to discuss Unrestricted diocesan assets analysis for rebuttal analysis	0.80	\$ 415.00	\$ 332.00
5/31/2024	Smith, Hannah	Rebuttal Analysis	Unrestricted diocesan assets analysis for rebuttal analysis	0.80	\$ 305.00	\$ 244.00
5/31/2024	McNally, Kathryn	Rebuttal Analysis	Review Expert Report of Dr. Martin and develop potential framework and analyses for potential rebuttal	2.00	\$ 635.00	\$ 1,270.00
5/31/2024	Lietz, Kyle	Rebuttal Analysis	Researched and summarized articles published related to entities not affiliated with the Diocese of Rochester	1.20	\$ 320.00	\$ 384.00
5/31/2024	Lietz, Kyle	Rebuttal Analysis	Recalculated and recreated historical settlements averages	2.00	\$ 320.00	\$ 640.00
5/31/2024	Schwab, Matthew	Rebuttal Analysis	Analyze Martin report and develop potential framework and analyses for potential rebuttal	3.60	\$ 625.00	\$ 2,250.00
5/31/2024	Schwab, Matthew	Rebuttal Report Preparation	Work on outline and items to address in rebuttal report.	4.00	\$ 625.00	\$ 2,500.00
5/31/2024	Schwab, Matthew	Rebuttal Report Preparation	Continue to work on outline and items to address in rebuttal report.	0.10	\$ 625.00	\$ 62.50
5/31/2024	Schwab, Matthew	Rebuttal Report Preparation	Call w/ McNally to discuss rebuttal report.	0.20	\$ 625.00	\$ 125.00
5/31/2024	McNally, Kathryn	Rebuttal Report Preparation	Call w/ Schwab to discuss rebuttal report.	0.20	\$ 635.00	\$ 127.00
5/31/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of Martin's exhibit 2 sources to develop a document log for reference	3.20	\$ 280.00	\$ 896.00
6/1/2024	Martisauski, Brad	Rebuttal Analysis	Review Martin expert report (NERA) and perform analysis on diocesan bankruptcy settlements relied upon for purposes of preparing rebuttal points.	1.20	\$ 305.00	\$ 366.00
6/1/2024	Lietz, Kyle	Rebuttal Analysis	Analyzed unrestricted assets for other diocese organizations	1.00	\$ 320.00	\$ 320.00
6/2/2024	Alberga, Gina	Rebuttal Analysis	Analyze data and documents in Martin expert report	0.80	\$ 415.00	\$ 332.00
6/2/2024	Lietz, Kyle	Rebuttal Analysis	Analyzed unrestricted assets for other diocese organizations	0.50	\$ 320.00	\$ 160.00
6/2/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of Martin Exhibit 2 sources to develop a document log for reference	3.80	\$ 280.00	\$ 1,064.00
6/3/2024	Martisauski, Brad	Rebuttal Analysis	Meeting with DOR rebuttal report team (K. McNally, M. Schwab, G. Alberga, C. DeLarm, H. Smith, and M. Cortens) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 305.00	\$ 305.00
6/3/2024	DeLarm, Carolyn	Rebuttal Analysis	Meeting with DOR rebuttal report team (K. McNally, M. Schwab, G. Alberga, B. Martisauski, H. Smith, and M. Cortens) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 320.00	\$ 320.00
6/3/2024	Alberga, Gina	Rebuttal Analysis	Meeting with DOR rebuttal report team (K. McNally, M. Schwab, C. DeLarm, B. Martisauski, H. Smith, and M. Cortens) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 415.00	\$ 415.00
6/3/2024	McNally, Kathryn	Rebuttal Analysis	Meeting with DOR rebuttal report team (G. Alberga, M. Schwab, C. DeLarm, B. Martisauski, H. Smith, and M. Cortens) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 635.00	\$ 635.00
6/3/2024	Schwab, Matthew	Rebuttal Analysis	Meeting with DOR rebuttal report team (G. Alberga, K. McNally, C. DeLarm, B. Martisauski, H. Smith, and M. Cortens) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 625.00	\$ 625.00
6/3/2024	Cortens, Morgan	Rebuttal Analysis	Meeting with DOR rebuttal report team (G. Alberga, K. McNally, C. DeLarm, B. Martisauski, H. Smith, and M. Schwab) to regroup on outstanding analyses for purposes of rebutting Martin report (NERA) ahead of submission deadline.	1.00	\$ 280.00	\$ 280.00
6/3/2024	Martisauski, Brad	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	1.90	\$ 305.00	\$ 579.50
6/3/2024	Martisauski, Brad	Rebuttal Analysis	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.20	\$ 305.00	\$ 61.00
6/3/2024	DeLarm, Carolyn	Rebuttal Analysis	Pull together list of DOR prior settlements and timeline of CVA bill in order to better understand and rebut Martin report.	0.60	\$ 320.00	\$ 192.00

**Diocese of Rochester**  
**Stout Risius Ross, LLC (fka The Claro Group, LLC)**  
**Fee Detail**

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/3/2024	DeLarm, Carolyn	Rebuttal Analysis	Review and compare outside/inside SOL bankruptcy cases in order to prepare arguments for rebuttal of Martin report.	1.00	\$ 320.00	\$ 320.00
6/3/2024	Alberga, Gina	Rebuttal Analysis	Analyze data and documents cited by Dr. Martin Report	4.00	\$ 415.00	\$ 1,660.00
6/3/2024	Alberga, Gina	Rebuttal Analysis	Call with I. Nasitir, I. Scharf, J. Dine, K. Dine, M. Schwab, K. McNally re: Martin expert report	0.80	\$ 415.00	\$ 332.00
6/3/2024	McNally, Kathryn	Rebuttal Analysis	Call with I. Nasitir, I. Scharf, J. Dine, K. Dine, M. Schwab, G. Alberga re: Martin expert report	0.80	\$ 635.00	\$ 508.00
6/3/2024	Schwab, Matthew	Rebuttal Analysis	Call with I. Nasitir, I. Scharf, J. Dine, K. Dine, K. McNally, G. Alberga re: Martin expert report	0.80	\$ 625.00	\$ 500.00
6/3/2024	Alberga, Gina	Rebuttal Analysis	Call with K. McNally, M. Schwab, and H. Smith to discuss expert report of Dr. Denise Martin and related analysis of other diocesan bankruptcies	0.50	\$ 415.00	\$ 207.50
6/3/2024	Smith, Hannah	Rebuttal Analysis	Call with K. McNally, M. Schwab, and G. Alberga to discuss expert report of Dr. Denise Martin and related analysis of other diocesan bankruptcies	0.50	\$ 305.00	\$ 152.50
6/3/2024	Schwab, Matthew	Rebuttal Analysis	Call with K. McNally, H. Smith, and G. Alberga to discuss expert report of Dr. Denise Martin and related analysis of other diocesan bankruptcies	0.50	\$ 625.00	\$ 312.50
6/3/2024	McNally, Kathryn	Rebuttal Analysis	Call with M. Schwab, H. Smith, and G. Alberga to discuss expert report of Dr. Denise Martin and related analysis of other diocesan bankruptcies	0.50	\$ 635.00	\$ 317.50
6/3/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze Martin expert report data and documents	2.10	\$ 415.00	\$ 871.50
6/3/2024	Smith, Hannah	Rebuttal Analysis	Perform analysis on diocesan bankruptcy financial statements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	2.20	\$ 305.00	\$ 671.00
6/3/2024	Smith, Hannah	Rebuttal Analysis	Call w/ G. Alberga to discuss analysis of diocesan bankruptcy settlements relied upon in martin report	0.30	\$ 305.00	\$ 91.50
6/3/2024	Alberga, Gina	Rebuttal Analysis	Call w/ H. Smith to discuss analysis of diocesan bankruptcy settlements relied upon in martin report	0.30	\$ 415.00	\$ 124.50
6/3/2024	Smith, Hannah	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	1.70	\$ 305.00	\$ 518.50
6/3/2024	McNally, Kathryn	Rebuttal Analysis	Analysis of NERA report and review of various data and documents considered by Dr. Martin	1.50	\$ 635.00	\$ 952.50
6/3/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft outline of rebuttal report of Dr. Denise Martin	2.60	\$ 635.00	\$ 1,651.00
6/3/2024	Schwab, Matthew	Rebuttal Report Preparation	Call with K. McNally and G. Alberga to discuss plan for week to finalize rebuttal report.	0.50	\$ 625.00	\$ 312.50
6/3/2024	McNally, Kathryn	Rebuttal Report Preparation	Call with M. Schwab and G. Alberga to discuss plan for week to finalize rebuttal report.	0.50	\$ 635.00	\$ 317.50
6/3/2024	Alberga, Gina	Rebuttal Report Preparation	Call with M. Schwab and K. McNally to discuss plan for week to finalize rebuttal report.	0.50	\$ 415.00	\$ 207.50
6/3/2024	Schwab, Matthew	Rebuttal Report Preparation	Read adversarial pleadings and responses in preparation of rebuttal report.	1.80	\$ 625.00	\$ 1,125.00
6/3/2024	Schwab, Matthew	Rebuttal Analysis	Analysis of Martin report and other Diocese claims data for rebuttal report.	2.00	\$ 625.00	\$ 1,250.00
6/3/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of court filings for understanding of background and incorporation into report	2.40	\$ 280.00	\$ 672.00
6/4/2024	Martisauski, Brad	Rebuttal Analysis	Morning regroup with G. Alberga, C. DeLarm, H. Smith, and M. Cortens to touch base on status of outstanding analyses in preparation to rebut Martin report (NERA).	0.40	\$ 305.00	\$ 122.00
6/4/2024	DeLarm, Carolyn	Rebuttal Analysis	Morning regroup with G. Alberga, B. Martisauski, H. Smith, and M. Cortens to touch base on status of outstanding analyses in preparation to rebut Martin report (NERA).	0.40	\$ 320.00	\$ 128.00
6/4/2024	Alberga, Gina	Rebuttal Analysis	Morning regroup with C. DeLarm, B. Martisauski, H. Smith, and M. Cortens to touch base on status of outstanding analyses in preparation to rebut Martin report (NERA).	0.40	\$ 415.00	\$ 166.00
6/4/2024	Smith, Hannah	Rebuttal Analysis	Morning regroup with C. DeLarm, B. Martisauski, G. Alberga, and M. Cortens to touch base on status of outstanding analyses in preparation to rebut Martin report (NERA).	0.40	\$ 305.00	\$ 122.00
6/4/2024	Cortens, Morgan	Rebuttal Analysis	Morning regroup with C. DeLarm, B. Martisauski, G. Alberga, and H. Smith to touch base on status of outstanding analyses in preparation to rebut Martin report (NERA).	0.40	\$ 280.00	\$ 112.00



Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/4/2024	Martisauski, Brad	Rebuttal Analysis	Meeting with CDeLarm, MSchwab, GAlberga, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 305.00	\$ 305.00
6/4/2024	Alberga, Gina	Rebuttal Analysis	Meeting with CDeLarm, MSchwab, BMartisauski, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 415.00	\$ 415.00
6/4/2024	DeLarm, Carolyn	Rebuttal Analysis	Meeting with GAlberga, MSchwab, BMartisauski, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 320.00	\$ 320.00
6/4/2024	Smith, Hannah	Rebuttal Analysis	Meeting with GAlberga, MSchwab, BMartisauski, CDeLarm, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 305.00	\$ 305.00
6/4/2024	McNally, Kathryn	Rebuttal Analysis	Meeting with GAlberga, MSchwab, BMartisauski, CDeLarm, HSmith, MCortens to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 635.00	\$ 635.00
6/4/2024	Cortens, Morgan	Rebuttal Analysis	Meeting with KMcNally, GAlberga, MSchwab, BMartisauski, CDeLarm, HSmith, to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 280.00	\$ 280.00
6/4/2024	Schwab, Matthew	Rebuttal Analysis	Meeting with KMcNally, GAlberga, MCortens, BMartisauski, CDeLarm, HSmith, to discuss status of various work flows to support rebuttal to NERA report	1.00	\$ 625.00	\$ 625.00
6/4/2024	Martisauski, Brad	Rebuttal Analysis	Meeting #2 with CDeLarm, MSchwab, GAlberga, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 305.00	\$ 61.00
6/4/2024	DeLarm, Carolyn	Rebuttal Analysis	Meeting #2 with BMartisauski, MSchwab, GAlberga, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 320.00	\$ 64.00
6/4/2024	Alberga, Gina	Rebuttal Analysis	Meeting #2 with BMartisauski, MSchwab, CDeLarm, HSmith, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 415.00	\$ 83.00
6/4/2024	Smith, Hannah	Rebuttal Analysis	Meeting #2 with BMartisauski, MSchwab, CDeLarm, GAlberga, KMcNally, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 305.00	\$ 61.00
6/4/2024	McNally, Kathryn	Rebuttal Analysis	Meeting #2 with CDeLarm, MSchwab, GAlberga, HSmith, BMartisauski, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 635.00	\$ 127.00
6/4/2024	Schwab, Matthew	Rebuttal Analysis	Meeting #2 with CDeLarm, KMcNally, GAlberga, HSmith, BMartisauski, MCortens to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 625.00	\$ 125.00
6/4/2024	Cortens, Morgan	Rebuttal Analysis	Meeting #2 with CDeLarm, KMcNally, Mschwab, GAlberga, HSmith, BMartisauski, to discuss status of various work flows to support rebuttal to NERA report	0.20	\$ 280.00	\$ 56.00
6/4/2024	Martisauski, Brad	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Begin to draft corresponding report demonstratives / narrative.	1.90	\$ 305.00	\$ 579.50
6/4/2024	Martisauski, Brad	Rebuttal Analysis	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Begin to draft corresponding report demonstratives / narrative.	0.50	\$ 305.00	\$ 152.50
6/4/2024	DeLarm, Carolyn	Rebuttal Analysis	Other diocese bankruptcy research for purposes of rebuttal report.	3.80	\$ 320.00	\$ 1,216.00
6/4/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Write section of rebuttal report regarding research from other diocese bankruptcies.	1.30	\$ 320.00	\$ 416.00
6/4/2024	Alberga, Gina	Rebuttal Report Preparation	Work on McNally report edits	1.40	\$ 415.00	\$ 581.00
6/4/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze Martin data and documents	4.00	\$ 415.00	\$ 1,660.00

Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/4/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze Martin report data and documents.	2.10	\$ 415.00	\$ 871.50
6/4/2024	Smith, Hannah	Rebuttal Analysis	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	1.00	\$ 305.00	\$ 305.00
6/4/2024	Smith, Hannah	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	2.00	\$ 305.00	\$ 610.00
6/4/2024	McNally, Kathryn	Rebuttal Analysis	Research on 22 diocesan bankruptcy settlements cited by Dr. Martin and review of work product generated by Stout team	1.80	\$ 635.00	\$ 1,143.00
6/4/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft and edit rebuttal report to NERA report	4.00	\$ 635.00	\$ 2,540.00
6/4/2024	McNally, Kathryn	Rebuttal Report Preparation	Continued to draft and edit rebuttal report to NERA report	0.30	\$ 635.00	\$ 190.50
6/4/2024	Schwab, Matthew	Rebuttal Report Preparation	Assist with analysis of and editing of rebuttal report.	3.90	\$ 625.00	\$ 2,437.50
6/4/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of settlement amounts and claimant counts in comparable settlements used in Dr. Martin's report	0.90	\$ 280.00	\$ 252.00
6/4/2024	Cortens, Morgan	Rebuttal Report Preparation	Preparation of settlement figures and dates for inclusion in rebuttal report	0.90	\$ 280.00	\$ 252.00
6/5/2024	Martisauski, Brad	Rebuttal Analysis	Meeting with K. McNally, M. Schwab, G. Alberga, C. DeLarm, H. Smith, & M. Cortens regarding additional analysis for report	0.40	\$ 305.00	\$ 122.00
6/5/2024	DeLarm, Carolyn	Rebuttal Analysis	Meeting with K. McNally, M. Schwab, G. Alberga, B. Martisauski, H. Smith, & M. Cortens regarding additional analysis for report	0.40	\$ 320.00	\$ 128.00
6/5/2024	Alberga, Gina	Rebuttal Analysis	Meeting with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, H. Smith, & M. Cortens regarding additional analysis for report	0.40	\$ 415.00	\$ 166.00
6/5/2024	Smith, Hannah	Rebuttal Analysis	Meeting with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, G. Alberga, & M. Cortens regarding additional analysis for report	0.40	\$ 305.00	\$ 122.00
6/5/2024	Schwab, Matthew	Rebuttal Analysis	Meeting with K. McNally, H. Smith, C. DeLarm, B. Martisauski, G. Alberga, & M. Cortens regarding additional analysis for report	0.40	\$ 625.00	\$ 250.00
6/5/2024	Cortens, Morgan	Rebuttal Analysis	Meeting with K. McNally, H. Smith, C. DeLarm, B. Martisauski, G. Alberga, & M. Schwab regarding additional analysis for report	0.40	\$ 280.00	\$ 112.00
6/5/2024	McNally, Kathryn	Rebuttal Analysis	Meeting with M.Schwab, H. Smith, C. DeLarm, B. Martisauski, G. Alberga, & M. Cortens regarding additional analysis for report	0.40	\$ 635.00	\$ 254.00
6/5/2024	Martisauski, Brad	Rebuttal Report Preparation	Review working version of McNally rebuttal report and prepare comments for purposes of delivering a draft to counsel.	0.80	\$ 305.00	\$ 244.00
6/5/2024	Alberga, Gina	Rebuttal Report Preparation	Work on McNally rebuttal report edits	1.60	\$ 415.00	\$ 664.00
6/5/2024	Alberga, Gina	Rebuttal Analysis	Continue to work on and analyze Martin data and documentation	4.00	\$ 415.00	\$ 1,660.00
6/5/2024	Alberga, Gina	Rebuttal Analysis	Continue to work on analysis of Martin data and documentation	2.90	\$ 415.00	\$ 1,203.50
6/5/2024	Smith, Hannah	Rebuttal Report Preparation	Assist with the editing and review of rebuttal report.	1.10	\$ 305.00	\$ 335.50
6/5/2024	Smith, Hannah	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	1.10	\$ 305.00	\$ 335.50
6/5/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft and edit rebuttal report to NERA report	4.00	\$ 635.00	\$ 2,540.00
6/5/2024	McNally, Kathryn	Rebuttal Report Preparation	Continued to draft and edit rebuttal report to NERA report	0.40	\$ 635.00	\$ 254.00
6/5/2024	Schwab, Matthew	Rebuttal Report Preparation	Assist with the editing and review of rebuttal report.	3.60	\$ 625.00	\$ 2,250.00
6/6/2024	Martisauski, Brad	Rebuttal Analysis	Perform research on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report	0.40	\$ 305.00	\$ 122.00
6/6/2024	DeLarm, Carolyn	Rebuttal Analysis	Perform research on diocesan bankruptcy settlements relied upon in Martin report (NERA)	0.30	\$ 320.00	\$ 96.00
6/6/2024	Alberga, Gina	Rebuttal Analysis	Call with I. Nasatir, I. Scharf, J. Dine, K. Dine, M. Schwab and K. McNally re: Rebuttal of Martin Expert Report	0.70	\$ 415.00	\$ 290.50
6/6/2024	Schwab, Matthew	Rebuttal Analysis	Call with I. Nasatir, I. Scharf, J. Dine, K. Dine, G. Alberga and K. McNally re: Rebuttal of Martin Expert Report	0.70	\$ 625.00	\$ 437.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/6/2024	McNally, Katheryn	Rebuttal Analysis	Call with I. Nasatir, I. Scharf, J. Dine, K. Dine, G. Alberga and M. Schwab re: Rebuttal of Martin Expert Report	0.70	\$ 635.00	\$ 444.50
6/6/2024	Smith, Hannah	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.30	\$ 305.00	\$ 91.50
6/6/2024	Schwab, Matthew	Rebuttal Report Preparation	Work on drafting and organization of report.	2.60	\$ 625.00	\$ 1,625.00
6/6/2024	Schwab, Matthew	Rebuttal Analysis	Read some of the data and documents cited in Martin report.	0.70	\$ 625.00	\$ 437.50
6/6/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of historical bankruptcy figures in Dr. Martin's report	0.40	\$ 280.00	\$ 112.00
6/7/2024	Martisauski, Brad	Rebuttal Report Preparation	Call with G. Alberga, C. DeLarm, H. Smith, and M. Cortens to regroup on outstanding tasks required to build McNally rebuttal expert report.	0.40	\$ 305.00	\$ 122.00
6/7/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Call with G. Alberga, B. Martisauski, H. Smith, and M. Cortens to regroup on outstanding tasks required to build McNally rebuttal expert report.	0.40	\$ 320.00	\$ 128.00
6/7/2024	Alberga, Gina	Rebuttal Report Preparation	Call with C. DeLarm, B. Martisauski, H. Smith, and M. Cortens to regroup on outstanding tasks required to build McNally rebuttal expert report.	0.40	\$ 415.00	\$ 166.00
6/7/2024	Smith, Hannah	Rebuttal Report Preparation	Call with C. DeLarm, B. Martisauski, G. Alberga, and M. Cortens to regroup on outstanding tasks required to build McNally rebuttal expert report.	0.40	\$ 305.00	\$ 122.00
6/7/2024	Cortens, Morgan	Rebuttal Report Preparation	Call with C. DeLarm, B. Martisauski, G. Alberga, and H. Smith to regroup on outstanding tasks required to build McNally rebuttal expert report.	0.40	\$ 280.00	\$ 112.00
6/7/2024	Martisauski, Brad	Rebuttal Report Preparation	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report and aggregate Stout findings in a schedule to be relied upon as an exhibit.	1.90	\$ 305.00	\$ 579.50
6/7/2024	Martisauski, Brad	Rebuttal Report Preparation	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report and aggregate Stout findings in a schedule to be relied upon as an exhibit.	1.60	\$ 305.00	\$ 488.00
6/7/2024	DeLarm, Carolyn	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA).	0.60	\$ 320.00	\$ 192.00
6/7/2024	Alberga, Gina	Rebuttal Analysis	Continue to research and analyze data and documentation relied upon by Dr. Martin in expert report.	3.30	\$ 415.00	\$ 1,369.50
6/7/2024	Alberga, Gina	Rebuttal Analysis	Call with M. Schwab to discuss list and status of outstanding tasks for rebuttal analysis.	0.30	\$ 415.00	\$ 124.50
6/7/2024	Schwab, Matthew	Rebuttal Analysis	Call with G. Alberga to discuss list and status of outstanding tasks for rebuttal analysis.	0.30	\$ 625.00	\$ 187.50
6/7/2024	Smith, Hannah	Rebuttal Report Preparation	Prepare and analyze data and documentation list for K. McNally Rebuttal report	1.10	\$ 305.00	\$ 335.50
6/7/2024	Smith, Hannah	Rebuttal Report Preparation	Prepare citations and footnotes for K. McNally Rebuttal report	3.70	\$ 305.00	\$ 1,128.50
6/7/2024	McNally, Katheryn	Rebuttal Analysis	Review bankruptcy filings in other diocesan bankruptcy cases	1.40	\$ 635.00	\$ 889.00
6/7/2024	McNally, Katheryn	Rebuttal Report Preparation	Draft and edit rebuttal report to NERA report	3.10	\$ 635.00	\$ 1,968.50
6/7/2024	Schwab, Matthew	Rebuttal Report Preparation	Draft and edit rebuttal report to NERA report	3.20	\$ 625.00	\$ 2,000.00
6/7/2024	Cortens, Morgan	Rebuttal Analysis	Meeting with B. Martisauski regarding SOL analysis for comparable bankruptcies	0.60	\$ 280.00	\$ 168.00
6/7/2024	Martisauski, Brad	Rebuttal Analysis	Meeting with M. Cortens regarding SOL analysis for comparable bankruptcies	0.60	\$ 305.00	\$ 183.00
6/7/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of comparable bankruptcies for SOL analysis	2.90	\$ 280.00	\$ 812.00
6/8/2024	Martisauski, Brad	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Aggregate Stout findings in a schedule to be relied upon as an exhibit. Send analysis to G. Alberga for internal review.	0.80	\$ 305.00	\$ 244.00
6/8/2024	DeLarm, Carolyn	Rebuttal Analysis	Research Arizona SOL and prior supreme court rulings in order to better understand the Diocese of Tucson bankruptcy.	1.00	\$ 320.00	\$ 320.00
6/8/2024	McNally, Katheryn	Rebuttal Analysis	Review diocesan bankruptcy filings and correspondence with GAlberga re: same	0.80	\$ 635.00	\$ 508.00
6/9/2024	Alberga, Gina	Rebuttal Report Preparation	Incorporate edits to McNally report	0.70	\$ 415.00	\$ 290.50

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/10/2024	Martisauski, Brad	Rebuttal Report Preparation	Regroup call with K. McNally, M. Schwab, G. Alberga, C. DeLarm, H. Smith, and M. Cortens to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 305.00	\$ 183.00
6/10/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Regroup call with K. McNally, M. Schwab, G. Alberga, B. Martisauski, H. Smith, and M. Cortens to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 320.00	\$ 192.00
6/10/2024	Alberga, Gina	Rebuttal Report Preparation	Regroup call with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, H. Smith, and M. Cortens to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 415.00	\$ 249.00
6/10/2024	Smith, Hannah	Rebuttal Report Preparation	Regroup call with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, G. Alberga, and M. Cortens to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 305.00	\$ 183.00
6/10/2024	Schwab, Matthew	Rebuttal Report Preparation	Regroup call with K. McNally, H. Smith, C. DeLarm, B. Martisauski, G. Alberga, and M. Cortens to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 625.00	\$ 375.00
6/10/2024	Cortens, Morgan	Rebuttal Report Preparation	Regroup call with K. McNally, H. Smith, C. DeLarm, B. Martisauski, M. Schwab and G. Alberga to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 280.00	\$ 168.00
6/10/2024	McNally, Kathryn	Rebuttal Report Preparation	Regroup call with H. Smith, C. DeLarm, B. Martisauski, M. Schwab, M. Cortens and G. Alberga to discuss open analyses required to incorporate into McNally rebuttal expert report.	0.60	\$ 635.00	\$ 381.00
6/10/2024	Martisauski, Brad	Rebuttal Report Preparation	Following creation of draft exhibit re: other bankruptcy settlement research relied upon in Martin report, perform additional research on settlement SOL status and draft commentary for Stout team.	0.60	\$ 305.00	\$ 183.00
6/10/2024	DeLarm, Carolyn	Rebuttal Analysis	Prior bankruptcies (Diocese of Gallup) research.	0.50	\$ 320.00	\$ 160.00
6/10/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze other confirmed bankruptcy disclosure statements	3.70	\$ 415.00	\$ 1,535.50
6/10/2024	Smith, Hannah	Rebuttal Report Preparation	Continue to prepare citations and footnotes for K. McNally Rebuttal report	2.20	\$ 305.00	\$ 671.00
6/10/2024	McNally, Kathryn	Rebuttal Report Preparation	Review and edit rebuttal to NERA report	4.00	\$ 635.00	\$ 2,540.00
6/10/2024	McNally, Kathryn	Rebuttal Report Preparation	Continued review and edit rebuttal to NERA report	1.00	\$ 635.00	\$ 635.00
6/10/2024	Schwab, Matthew	Rebuttal Analysis	Analysis of documentation of other diocese bankruptcies cited by Martin.	2.30	\$ 625.00	\$ 1,437.50
6/10/2024	Schwab, Matthew	Rebuttal Report Preparation	Read updated draft and investigate open questions and sections that require modifications.	0.50	\$ 625.00	\$ 312.50
6/10/2024	Cortens, Morgan	Rebuttal Analysis	Research of SOL legislation for comparable bankruptcies in Dr. Martin's report	0.40	\$ 280.00	\$ 112.00
6/11/2024	Martisauski, Brad	Rebuttal Analysis	Meet with GALberga, MSchwab, CDeLarm, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 305.00	\$ 305.00
6/11/2024	DeLarm, Carolyn	Rebuttal Analysis	Meet with GALberga, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 320.00	\$ 320.00
6/11/2024	Alberga, Gina	Rebuttal Analysis	Meet with CDeLarm, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 415.00	\$ 415.00
6/11/2024	Smith, Hannah	Rebuttal Analysis	Meet with CDeLarm, MSchwab, BMartisauski, KMcNally, GALberga, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 305.00	\$ 305.00
6/11/2024	McNally, Kathryn	Rebuttal Analysis	Meet with GALberga, MSchwab, CDeLarm, BMartisauski, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 635.00	\$ 635.00
6/11/2024	Schwab, Matthew	Rebuttal Analysis	Meet with GALberga, KMcNally, CDeLarm, BMartisauski, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 625.00	\$ 625.00
6/11/2024	Cortens, Morgan	Rebuttal Analysis	Meet with GALberga, KMcNally, CDeLarm, BMartisauski, HSmith, and MSchwab to regroup on open items to execute rebuttal to Dr. Martin	1.00	\$ 280.00	\$ 280.00
6/11/2024	Martisauski, Brad	Rebuttal Analysis	Second meeting with GALberga, MSchwab, CDeLarm, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 305.00	\$ 91.50
6/11/2024	DeLarm, Carolyn	Rebuttal Analysis	Second meeting with GALberga, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 320.00	\$ 96.00

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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/11/2024	Alberga, Gina	Rebuttal Analysis	Second meeting with CDeLarm, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 415.00	\$ 124.50
6/11/2024	Smith, Hannah	Rebuttal Analysis	Second meeting with CDeLarm, GALberga, BMartisauski, KMcNally, GALberga, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 305.00	\$ 91.50
6/11/2024	Schwab, Matthew	Rebuttal Analysis	Second meeting with CDeLarm, GALberga, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 625.00	\$ 187.50
6/11/2024	Cortens, Morgan	Rebuttal Analysis	Second meeting with KMcNally, CDeLarm, GALberga, BMartisauski, KMcNally, and HSmith to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 280.00	\$ 84.00
6/11/2024	McNally, Kathryn	Rebuttal Analysis	Second meeting with GALberga, MSchwab, CDeLarm, BMartisauski, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.30	\$ 635.00	\$ 190.50
6/11/2024	Martisauski, Brad	Rebuttal Analysis	Third meeting with GALberga, MSchwab, CDeLarm, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 305.00	\$ 152.50
6/11/2024	DeLarm, Carolyn	Rebuttal Analysis	Third meeting with GALberga, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 320.00	\$ 160.00
6/11/2024	Alberga, Gina	Rebuttal Analysis	Third meeting with CDeLarm, MSchwab, BMartisauski, KMcNally, HSmith, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 415.00	\$ 207.50
6/11/2024	Smith, Hannah	Rebuttal Analysis	Third meeting with CDeLarm, MSchwab, BMartisauski, KMcNally, GALberga, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 305.00	\$ 152.50
6/11/2024	McNally, Kathryn	Rebuttal Analysis	Third meeting with CDeLarm, MSchwab, BMartisauski, HSmith, GALberga, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 635.00	\$ 317.50
6/11/2024	Schwab, Matthew	Rebuttal Analysis	Third meeting with CDeLarm, KMcNally, BMartisauski, HSmith, GALberga, and MCortens to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 625.00	\$ 312.50
6/11/2024	Cortens, Morgan	Rebuttal Analysis	Third meeting with CDeLarm, KMcNally, BMartisauski, HSmith, MSchwab and GALberga to regroup on open items to execute rebuttal to Dr. Martin	0.50	\$ 280.00	\$ 140.00
6/11/2024	Martisauski, Brad	Rebuttal Report Preparation	Aggregate analysis re: comparable diocesan bankruptcy settlements into a demonstrative exhibit for purposes of supporting McNally rebuttal expert report. Incorporate rounds of Stout revisions in preparation to finalize for report delivery.	1.70	\$ 305.00	\$ 518.50
6/11/2024	Martisauski, Brad	Rebuttal Report Preparation	Perform QC on draft McNally rebuttal expert report and aggregate comments in preparation to roundtable with Stout team.	1.40	\$ 305.00	\$ 427.00
6/11/2024	Martisauski, Brad	Rebuttal Analysis	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.40	\$ 305.00	\$ 122.00
6/11/2024	DeLarm, Carolyn	Rebuttal Analysis	Review articles related to impending bankruptcy for DOR.	1.40	\$ 320.00	\$ 448.00
6/11/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Analysis of redline report.	1.00	\$ 320.00	\$ 320.00
6/11/2024	Alberga, Gina	Rebuttal Report Preparation	Editing McNally rebuttal report.	3.00	\$ 415.00	\$ 1,245.00
6/11/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze data and documents relied upon by D. Martin	2.70	\$ 415.00	\$ 1,120.50
6/11/2024	Smith, Hannah	Rebuttal Report Preparation	Editing McNally rebuttal report.	3.10	\$ 305.00	\$ 945.50
6/11/2024	Smith, Hannah	Rebuttal Report Preparation	Continued editing McNally rebuttal report.	0.70	\$ 305.00	\$ 213.50
6/11/2024	McNally, Kathryn	Rebuttal Report Preparation	Call with IScharf, INasatir, KDine, JDine, MSchwab, and GALberga to discuss draft of rebuttal to NERA report	0.60	\$ 635.00	\$ 381.00
6/11/2024	Schwab, Matthew	Rebuttal Report Preparation	Call with IScharf, INasatir, KDine, JDine, KMcNally, and GALberga to discuss draft of rebuttal to NERA report	0.60	\$ 625.00	\$ 375.00

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6/11/2024	Alberga, Gina	Rebuttal Report Preparation	Call with IScharf, INasatir, KDine, JDine, KMcNally, and MSchwab to discuss draft of rebuttal to NERA report	0.60	\$ 415.00	\$ 249.00
6/11/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft and edit rebuttal to NERA report	3.40	\$ 635.00	\$ 2,159.00
6/11/2024	McNally, Kathryn	Rebuttal Analysis	Review documents related to DOR historical settlements and other documents relied upon by Dr. Martin	0.70	\$ 635.00	\$ 444.50
6/11/2024	Schwab, Matthew	Rebuttal Report Preparation	Work on revisions to rebuttal report.	2.10	\$ 625.00	\$ 1,312.50
6/11/2024	Schwab, Matthew	Rebuttal Analysis	Additional research into Diocese plans regarding SOL issues.	1.10	\$ 625.00	\$ 687.50
6/11/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of historical bankruptcy figures in Dr. Martin's report	3.50	\$ 280.00	\$ 980.00
6/12/2024	Martisauski, Brad	Rebuttal Analysis	Analyze diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Aggregate Stout findings in an internal schedule for purposes of relying on findings.	1.90	\$ 305.00	\$ 579.50
6/12/2024	Martisauski, Brad	Rebuttal Analysis	Continue to analyze diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Aggregate Stout findings in an internal schedule for purposes of relying on findings.	0.60	\$ 305.00	\$ 183.00
6/12/2024	DeLarm, Carolyn	Rebuttal Analysis	Research Prior Bankruptcy settlements for purposes of Rebuttal report.	0.40	\$ 320.00	\$ 128.00
6/12/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze data and documents considered by Dr. Martin	4.00	\$ 415.00	\$ 1,660.00
6/12/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze data and documents considered by Dr. Martin	1.40	\$ 415.00	\$ 581.00
6/12/2024	Smith, Hannah	Rebuttal Report Preparation	Continue to prepare citations and footnotes for K. McNally Rebuttal report	1.90	\$ 305.00	\$ 579.50
6/12/2024	Smith, Hannah	Rebuttal Report Preparation	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing material points for McNally rebuttal expert report.	2.00	\$ 305.00	\$ 610.00
6/12/2024	Smith, Hannah	Rebuttal Report Preparation	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing material points for McNally rebuttal expert report.	0.30	\$ 305.00	\$ 91.50
6/12/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft and edit rebuttal to NERA Report	3.40	\$ 635.00	\$ 2,159.00
6/12/2024	Schwab, Matthew	Rebuttal Analysis	Analyze plans on Dioceses not in bankruptcy during revival windows.	3.80	\$ 625.00	\$ 2,375.00
6/12/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of historical bankruptcy figures in Dr. Martin's report	3.40	\$ 280.00	\$ 952.00
6/13/2024	Martisauski, Brad	Rebuttal Analysis	Call with M. Schwab and G. Alberga to walk through diocesan bankruptcy settlement research for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.30	\$ 305.00	\$ 91.50
6/13/2024	Alberga, Gina	Rebuttal Analysis	Call with M. Schwab and B. Martisauski to walk through diocesan bankruptcy settlement research for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.30	\$ 415.00	\$ 124.50
6/13/2024	Schwab, Matthew	Rebuttal Analysis	Call with G. Alberga and B. Martisauski to walk through diocesan bankruptcy settlement research for purposes of preparing rebuttal points for McNally rebuttal expert report.	0.30	\$ 625.00	\$ 187.50
6/13/2024	Martisauski, Brad	Rebuttal Analysis	Meet with G. Alberga, C. DeLarm, H. Smith to discuss Insurance Assest transfer research.	0.40	\$ 305.00	\$ 122.00
6/13/2024	Alberga, Gina	Rebuttal Analysis	Meet with B. Martisauski, C. DeLarm, H. Smith to discuss Insurance Assest transfer research.	0.40	\$ 415.00	\$ 166.00
6/13/2024	DeLarm, Carolyn	Rebuttal Analysis	Meet with B. Martisauski, G. Alberga, H. Smith to discuss Insurance Assest transfer research.	0.40	\$ 320.00	\$ 128.00
6/13/2024	Smith, Hannah	Rebuttal Analysis	Meet with B. Martisauski, G. Alberga, C. DeLarm to discuss Insurance Assest transfer research.	0.40	\$ 305.00	\$ 122.00
6/13/2024	Martisauski, Brad	Rebuttal Report Preparation	Following incorporation of counsel revisions, review working draft of McNally rebuttal expert report and aggregate comments/feedback for purposes of packaging a final draft package for external delivery to counsel.	3.90	\$ 305.00	\$ 1,189.50
6/13/2024	Martisauski, Brad	Rebuttal Report Preparation	Following incorporation of counsel revisions, continue to review working draft of McNally rebuttal expert report and aggregate comments/feedback for purposes of packaging a final draft package for external delivery to counsel.	1.70	\$ 305.00	\$ 518.50



Diocese of Rochester  
Stout Risius Ross, LLC (fka The Claro Group, LLC)  
Fee Detail

Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/13/2024	Martisauski, Brad	Rebuttal Analysis	Analyze diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Aggregate Stout findings in an internal schedule for purposes of relying on findings.	1.90	\$ 305.00	\$ 579.50
6/13/2024	Martisauski, Brad	Rebuttal Analysis	Continue to analyze diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing rebuttal points for McNally rebuttal expert report. Aggregate Stout findings in an internal schedule for purposes of relying on findings.	0.70	\$ 305.00	\$ 213.50
6/13/2024	DeLarm, Carolyn	Rebuttal Analysis	Analyze diocesan bankruptcy settlements relied upon in Martin report (NERA)	1.20	\$ 320.00	\$ 384.00
6/13/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Read/incorporate counsel edits into report.	1.70	\$ 320.00	\$ 544.00
6/13/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Following incorporation of counsel revisions, review working draft of McNally rebuttal expert report and aggregate comments/feedback for purposes of packaging a final draft package for external delivery to counsel.	4.00	\$ 320.00	\$ 1,280.00
6/13/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Continued incorporation of counsel revisions, review working draft of McNally rebuttal expert report and aggregate comments/feedback for purposes of packaging a final draft package for external delivery to counsel.	1.30	\$ 320.00	\$ 416.00
6/13/2024	Alberga, Gina	Rebuttal Report Preparation	QC and edit McNally Rebuttal report and exhibits	4.00	\$ 415.00	\$ 1,660.00
6/13/2024	Alberga, Gina	Rebuttal Report Preparation	Continue to QC and edit McNally Rebuttal report and exhibits	1.80	\$ 415.00	\$ 747.00
6/13/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze Dr. Martin's data and documents considered.	4.00	\$ 415.00	\$ 1,660.00
6/13/2024	Alberga, Gina	Rebuttal Analysis	Continue to analyze Dr. Martin's data and documents considered (Christian Brothers Bankruptcy)	2.80	\$ 415.00	\$ 1,162.00
6/13/2024	Smith, Hannah	Rebuttal Report Preparation	Continue to perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing material points for McNally rebuttal expert report.	0.80	\$ 305.00	\$ 244.00
6/13/2024	Smith, Hannah	Rebuttal Report Preparation	Perform analysis on diocesan bankruptcy settlements relied upon in Martin report (NERA) for purposes of preparing material points for McNally rebuttal expert report.	2.00	\$ 305.00	\$ 610.00
6/13/2024	Smith, Hannah	Rebuttal Report Preparation	Continue to prepare citations and footnotes for K. McNally Rebuttal report	0.30	\$ 305.00	\$ 91.50
6/13/2024	McNally, Kathryn	Rebuttal Report Preparation	Draft and edit rebuttal to NERA report, including related exhibits.	4.00	\$ 635.00	\$ 2,540.00
6/13/2024	McNally, Kathryn	Rebuttal Report Preparation	Continue to draft and edit rebuttal to NERA report, including related exhibits.	0.60	\$ 635.00	\$ 381.00
6/13/2024	McNally, Kathryn	Rebuttal Report Preparation	Continue to draft/edit rebuttal to NERA report	4.00	\$ 635.00	\$ 2,540.00
6/13/2024	McNally, Kathryn	Rebuttal Report Preparation	Continue to draft/edit rebuttal to NERA report	0.10	\$ 635.00	\$ 63.50
6/13/2024	Schwab, Matthew	Rebuttal Analysis	Analysis of other Diocese plans, claim valuations and allocation protocols.	3.80	\$ 625.00	\$ 2,375.00
6/13/2024	Schwab, Matthew	Rebuttal Report Preparation	Assist with finalizing report, checking figures, sources and wording in draft.	1.80	\$ 625.00	\$ 1,125.00
6/13/2024	Cortens, Morgan	Rebuttal Report Preparation	Analysis of final report draft package	4.00	\$ 280.00	\$ 1,120.00
6/13/2024	Cortens, Morgan	Rebuttal Report Preparation	Cont. Analysis of final report draft package	1.10	\$ 280.00	\$ 308.00
6/13/2024	Cortens, Morgan	Rebuttal Analysis	Analysis of comparable bankruptcy figures in Dr. Martin's report	4.00	\$ 280.00	\$ 1,120.00
6/14/2024	Martisauski, Brad	Rebuttal Report Preparation	Review working draft of McNally rebuttal expert report and send to comments to Stout team in preparation for final submission to counsel.	1.40	\$ 305.00	\$ 427.00
6/14/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Communications with team regarding counsel feedback and updates.	0.30	\$ 320.00	\$ 96.00
6/14/2024	DeLarm, Carolyn	Rebuttal Report Preparation	Final readthrough of report.	0.80	\$ 320.00	\$ 256.00
6/14/2024	Alberga, Gina	Rebuttal Report Preparation	Call with INasatir, IScharf, JDine, KDiene, MSchwab, and KMcNally to discuss finalization of rebuttal to NERA Report	1.00	\$ 415.00	\$ 415.00
6/14/2024	McNally, Kathryn	Rebuttal Report Preparation	Call with INasatir, IScharf, JDine, KDiene, MSchwab, and GAlberga to discuss finalization of rebuttal to NERA Report	1.00	\$ 635.00	\$ 635.00
6/14/2024	Schwab, Matthew	Rebuttal Report Preparation	Call with INasatir, IScharf, JDine, KDiene, KMcNally, and GAlberga to discuss finalization of rebuttal to NERA Report	1.00	\$ 625.00	\$ 625.00
6/14/2024	Alberga, Gina	Rebuttal Report Preparation	Read through rebuttal report to finalize formatting updates.	1.80	\$ 415.00	\$ 747.00
6/14/2024	Smith, Hannah	Rebuttal Report Preparation	Review of final formatting updates	0.20	\$ 305.00	\$ 61.00

Diocese of Rochester  
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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/14/2024	Smith, Hannah	Rebuttal Report Preparation	Communications with team regarding counsel feedback and updates to final McNally report	0.30	\$ 305.00	\$ 91.50
6/14/2024	McNally, Kathryn	Rebuttal Report Preparation	Final edits and execution of rebuttal to NERA report	3.20	\$ 635.00	\$ 2,032.00
6/14/2024	Schwab, Matthew	Rebuttal Report Preparation	Assist with final report review.	1.70	\$ 625.00	\$ 1,062.50
6/14/2024	Cortens, Morgan	Rebuttal Report Preparation	Final analysis of report package	1.00	\$ 280.00	\$ 280.00
6/17/2024	Martisauski, Brad	Opposing Expert Deposition Preparation	Review Expert Report of Dr. Denise Martin (NERA) and prepare rebuttal questions for counsel in preparation for deposition of opposing expert. Conversely, review McNally Rebuttal Report and aggregate list of potential questioning from opposing counsel.	2.60	\$ 305.00	\$ 793.00
6/17/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Brainstorm deposition points to possibly be asked to K. McNally regarding rebuttal report.	2.40	\$ 320.00	\$ 768.00
6/17/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Finalize Martin v. Reilly data comparison file for purposes of deposition prep.	2.40	\$ 320.00	\$ 768.00
6/17/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Communications with team coordinating/delegating tasks for deposition prep.	1.40	\$ 320.00	\$ 448.00
6/17/2024	Alberga, Gina	Deposition & Trial Prep / Deposition & Testimony	Assist with McNally deposition prep.	3.80	\$ 415.00	\$ 1,577.00
6/17/2024	Alberga, Gina	Opposing Expert Deposition Preparation	Work on Martin deposition questions	1.30	\$ 415.00	\$ 539.50
6/17/2024	Smith, Hannah	Opposing Expert Deposition Preparation	Review Expert Report of Dr. Denise Martin (NERA) and prepare rebuttal questions for counsel in preparation for deposition of opposing expert	0.60	\$ 305.00	\$ 183.00
6/17/2024	Smith, Hannah	Deposition & Trial Prep / Deposition & Testimony	Review McNally Rebuttal Report and aggregate list of potential questioning from opposing counsel	1.20	\$ 305.00	\$ 366.00
6/17/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Prepare rebuttal themes for Martin deposition	2.20	\$ 635.00	\$ 1,397.00
6/17/2024	Schwab, Matthew	Rebuttal Report Preparation	Assist with McNally deposition prep.	2.20	\$ 625.00	\$ 1,375.00
6/17/2024	Schwab, Matthew	Opposing Expert Deposition Preparation	Work on Dr. Martin deposition lines of questioning.	3.50	\$ 625.00	\$ 2,187.50
6/17/2024	Cortens, Morgan	Deposition & Trial Prep / Deposition & Testimony	Analysis of bankruptcy cases with insurance assets being transferred for deposition prep	1.20	\$ 280.00	\$ 336.00
6/17/2024	Cortens, Morgan	Deposition & Trial Prep / Deposition & Testimony	Analysis of rebuttal McNally report for deposition preparation	1.00	\$ 280.00	\$ 280.00
6/18/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Incorporate team feedback into dep prep files. Communicate with team regarding dep questions.	2.90	\$ 320.00	\$ 928.00
6/18/2024	Alberga, Gina	Deposition & Trial Prep / Deposition & Testimony	Call with M. Schwab, I. Nasatir, K. Dine, J. Dine, and I. Scharf re: preparation questions for McNally deposition.	1.20	\$ 415.00	\$ 498.00
6/18/2024	Schwab, Matthew	Deposition & Trial Prep / Deposition & Testimony	Call with G. Alberga, I. Nasatir, K. Dine, J. Dine, and I. Scharf re: preparation questions for McNally deposition.	1.20	\$ 625.00	\$ 750.00
6/18/2024	Alberga, Gina	Opposing Expert Deposition Preparation	Review Reilly vs. Martin comparison prepared by team and provide to Counsel to the Committee	0.80	\$ 415.00	\$ 332.00
6/18/2024	Alberga, Gina	Opposing Expert Deposition Preparation	Find and scan estimating claims textbook written by Dr. Martin for Counsel to the Committee.	0.60	\$ 415.00	\$ 249.00
6/18/2024	Smith, Hannah	Rebuttal Report Preparation	Preparing exhibits for McNally rebuttal report	0.60	\$ 305.00	\$ 183.00
6/18/2024	McNally, Kathryn	Rebuttal Report Preparation	Review files to be produced as support for rebuttal to NERA Report (data and docs considered)	0.30	\$ 635.00	\$ 190.50
6/18/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Prepare deposition themes and related research for Dr. Martin deposition	1.10	\$ 635.00	\$ 698.50
6/18/2024	Schwab, Matthew	Deposition & Trial Prep / Deposition & Testimony	Finalize McNally deposition prep questions.	2.10	\$ 625.00	\$ 1,312.50
6/19/2024	Martisauski, Brad	Opposing Expert Deposition Preparation	Perform additional research on other bankruptcy settlements for purposes of drafting potential dep questions for counsel for Martin deposition	1.60	\$ 305.00	\$ 488.00
6/19/2024	Martisauski, Brad	Opposing Expert Deposition Preparation	Call with K. McNally, M. Schwab, G. Alberga, C. DeLarm, and H. Smith to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 305.00	\$ 152.50
6/19/2024	DeLarm, Carolyn	Opposing Expert Deposition Preparation	Call with K. McNally, M. Schwab, G. Alberga, B. Martisauski, and H. Smith to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 320.00	\$ 160.00
6/19/2024	Alberga, Gina	Opposing Expert Deposition Preparation	Call with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, and H. Smith to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 415.00	\$ 207.50
6/19/2024	Smith, Hannah	Opposing Expert Deposition Preparation	Call with K. McNally, M. Schwab, C. DeLarm, B. Martisauski, and G. Alberga to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 305.00	\$ 152.50

**Diocese of Rochester**  
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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
6/19/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Call with M. Schwab, C. DeLarm, B. Martisauski, H. Smith and G. Alberga to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 635.00	\$ 317.50
6/19/2024	Schwab, Matthew	Opposing Expert Deposition Preparation	Call with K. McNally, C. DeLarm, B. Martisauski, H. Smith and G. Alberga to regroup on research of other bankruptcy settlements for purposes of providing counsel dep questions for Martin deposition.	0.50	\$ 625.00	\$ 312.50
6/19/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Reily/Martin QC comparison analysis to work to pull together ideas for dep questions.	3.20	\$ 320.00	\$ 1,024.00
6/19/2024	Alberga, Gina	Opposing Expert Deposition Preparation	Research other diocesan settlements and compare differences between contribution and claim counts for both Martin and Reilly for Counsel.	2.00	\$ 415.00	\$ 830.00
6/19/2024	Smith, Hannah	Opposing Expert Deposition Preparation	Research other diocesan settlements and compare differences between contribution and claim counts for both Martin and Reilly for Counsel.	2.00	\$ 305.00	\$ 610.00
6/19/2024	Smith, Hannah	Opposing Expert Deposition Preparation	Continue to research other diocesan settlements and compare differences between contribution and claim counts for both Martin and Reilly for Counsel.	0.50	\$ 305.00	\$ 152.50
6/19/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Prepare additional deposition themes for counsel to committee ahead of Martin deposition	1.70	\$ 635.00	\$ 1,079.50
6/19/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Analysis of comparison of Reilly Report and Dr. Martin diocesan bankruptcy figures and related research/document review	2.30	\$ 635.00	\$ 1,460.50
6/19/2024	Schwab, Matthew	Rebuttal Analysis	Review updated Diocese analysis and coordinate with team on next steps.	0.40	\$ 625.00	\$ 250.00
6/19/2024	Cortens, Morgan	Opposing Expert Deposition Preparation	Analysis of Martin's exhibit figures for potential deposition questions	3.80	\$ 280.00	\$ 1,064.00
6/20/2024	Martisauski, Brad	Deposition & Trial Prep / Deposition & Testimony	Prepare package of DOR case materials for purposes of K. McNally deposition preparation	0.90	\$ 305.00	\$ 274.50
6/20/2024	Alberga, Gina	Deposition & Trial Prep / Deposition & Testimony	Provide adversary proceeding files and summaries to K. McNally for dep prep	0.60	\$ 415.00	\$ 249.00
6/20/2024	Smith, Hannah	Deposition & Trial Prep / Deposition & Testimony	Prepare package of DOR case materials for purposes of K. McNally deposition preparation	3.00	\$ 305.00	\$ 915.00
6/20/2024	McNally, Kathryn	Opposing Expert Deposition Preparation	Prep for and attend deposition of Dr. Denise Martin	3.00	\$ 635.00	\$ 1,905.00
6/20/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Review Stout expert report, NERA expert report, and various filings in this chapter 11 case	4.00	\$ 635.00	\$ 2,540.00
6/20/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Continue to review Stout expert report, NERA expert report, and various filings in this chapter 11 case	0.20	\$ 635.00	\$ 127.00
6/20/2024	Cortens, Morgan	Deposition & Trial Prep / Deposition & Testimony	Analysis of bankruptcy timelines for deposition package	1.30	\$ 280.00	\$ 364.00
6/21/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Call with INasatir, JDine, KDine (partial) and Mschwab regarding preparation for McNally deposition	2.20	\$ 635.00	\$ 1,397.00
6/21/2024	Schwab, Matthew	Deposition & Trial Prep / Deposition & Testimony	Call with INasatir, JDine, KDine (partial) and KMcNally regarding preparation for McNally deposition	2.20	\$ 625.00	\$ 1,375.00
6/24/2024	Martisauski, Brad	Deposition & Trial Prep / Deposition & Testimony	Meeting with K. McNally and C. DeLarm to preparation mock deposition in preparation for McNally deposition	1.00	\$ 305.00	\$ 305.00
6/24/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Meeting with K. McNally and B. Martisauski to preparation mock deposition in preparation for McNally deposition	1.00	\$ 320.00	\$ 320.00
6/24/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Meeting with C. DeLarm and B. Martisauski to preparation mock deposition in preparation for McNally deposition	1.00	\$ 635.00	\$ 635.00
6/25/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Prepare for and attend deposition	4.10	\$ 635.00	\$ 2,603.50
6/27/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Review McNally deposition transcript for typos	1.40	\$ 635.00	\$ 889.00
7/1/2024	Alberga, Gina	Rebuttal Analysis	Read through of Martin Deposition Transcript	1.30	\$ 415.00	\$ 539.50
7/1/2024	Alberga, Gina	Deposition & Trial Prep / Deposition & Testimony	Read McNally Deposition Transcript.	1.30	\$ 415.00	\$ 539.50
7/16/2024	Alberga, Gina	Document Review	Read and Analyze Motion in Limine to Exclude Opinions of K. McNally	1.20	\$ 415.00	\$ 498.00
7/16/2024	McNally, Kathryn	Document Review	Review Motion in Limine to exclude McNally testimony and correspondence with counsel re: same	0.50	\$ 635.00	\$ 317.50
7/24/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Call with INasatir to discuss preparation plans for upcoming testimony	0.30	\$ 635.00	\$ 190.50
7/29/2024	McNally, Kathryn	Deposition & Trial Prep / Deposition & Testimony	Prepare for rebuttal testimony by reviewing reports, deposition transcripts, and discussions with counsel to the committee	3.60	\$ 635.00	\$ 2,286.00

Diocese of Rochester  
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Date	Employee Name	Task Category	Description	Hours	Rate	Amount
7/30/2024	DeLarm, Carolyn	Deposition & Trial Prep / Deposition & Testimony	Assist K. McNally by preparing summary of key traits related to other Bankruptcy Settlements for testimony.	3.10	\$ 320.00	\$ 992.00
7/30/2024	Alberga, Gina	Deposition & Trial Prep / Deposition & Testimony	Call with K. McNally re: Testimony debrief for purposes of understanding upcoming to do's.	0.30	\$ 415.00	\$ 124.50
7/30/2024	McNally, Katheryn	Deposition & Trial Prep / Deposition & Testimony	Call with G. Alberga re: Testimony debrief for purposes of understanding upcoming to do's.	0.30	\$ 635.00	\$ 190.50
7/30/2024	Alberga, Gina	Rebuttal Analysis	Review Guam Settlement Documents to understand CNA participation.	0.80	\$ 415.00	\$ 332.00
7/30/2024	Alberga, Gina	Rebuttal Analysis	Review historical settlement analysis prepared by team per K. McNally request.	0.40	\$ 415.00	\$ 166.00
7/30/2024	McNally, Katheryn	Deposition & Trial Prep / Deposition & Testimony	Prep for testimony and attend trial day (includes rebuttal testimony)	4.00	\$ 635.00	\$ 2,540.00
7/30/2024	McNally, Katheryn	Deposition & Trial Prep / Deposition & Testimony	Continued prep for testimony and attend trial day (includes rebuttal testimony)	2.90	\$ 635.00	\$ 1,841.50
7/31/2024	Alberga, Gina	Document Review	Research DOR docket for information related to claims by carrier	1.10	\$ 415.00	\$ 456.50
7/31/2024	Cortens, Morgan	Document Review	Analysis of DOR plan and public records for carrier statistics	1.00	\$ 280.00	\$ 280.00
<b>TOTAL HOURS AND FEES</b>				<b>820.60</b>	<b>\$</b>	<b>338,269.50</b>

Date	Description	Amount
7/25/2024	Purchase flight from ORD to ROC to attend trial in Rochester (Adversary Proceeding Trial)	\$ 741.96
7/29/2024	Uber to ORD for flight to attend trial in Rochester (Adversary Proceeding Trial)	\$ 50.86
7/29/2024	Taxi ride from ROC to hotel (Adversary Proceeding Trial)	\$ 29.90
7/31/2024	Two night stay at Hilton to attend Trial (Adversary Proceeding Trial)	\$ 624.53
7/31/2024	Taxi ride to ROC for return flight (Adversary Proceeding Trial)	\$ 37.60
7/31/2024	Taxi ride home from ORD (Adversary Proceeding Trial)	\$ 75.70
<b>TOTAL EXPENSES</b>		<b>\$ 1,560.55</b>
<b>INVOICE TOTAL</b>		<b>\$ 339,830.05</b>